

# Panorama

## SYSTEM UPDATE

APRIL 2016

- Organization set up reminder for immunization administration
- Inventory Catalogue item search
- QRC 3.9 Updates
- QRC 3.18 Updates
- Forecaster change
- Reminder to inactivate created clients
- 2.5.7 Upgrade

## Organization set up for immunization administration

March 1st was the start of the new fiscal year for the immunization funding report. This funding is directly linked to the organization chosen when documenting an immunization.

All mass immunizations should be set up with a public health unit organization (QRC 3.2). If they are not set to a public health organization, funding will for data entry only, not for administering the immunization, and it will be recorded as data entry on behalf of a non public health organization.

### Mass Imms Event Setup

Client Forecast for Event Report

Save Event Worksheet Cancel

---

#### Event Details

Contains Data Hide Event Details

Event ID: 33

\* Title: test Description: test

\* Event Date: 2016 Apr 15 Delete \* Event Type: School

Control-click to select multiple dates, then click outside of calendar to apply the dates.

\* Status: Open Created By: Deane, Ruth

\* Organization: Russell PHU Organization ID: 3032

*To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Organization: MB Health > PM Health > PM Public Health > [Russell PHU] Find

\* Location: Major Pratt School SDL ID: 7000600

*To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Service Delivery Location: Manitoba Education > Park West School Division > Major Pratt School > [7000600 Major Pratt School] Find

---

#### Immunizing Agents

Contains Data Hide Immunizing Agents

##### Immunizing Agents for Event

\* Immunizing Agent: --select-- Lot Number: -No Data Available-

Route: --select-- Display Expired and Recalled Lots:

Reason for Immunization: --select--

Trade Name: Dosage: 0.0

Add Clear



For more information, visit:

[www.panoramamanitoba.ca](http://www.panoramamanitoba.ca)



## Organization continued:

Individual immunizations also need to have the correct organization applied (QRC 2.2 and 2.3)

Dosage:  Dosage UOM:

\* Site:  \* Route:

Reason for Immunization:

Revised Dose Number:

Revised Dose Reason:

Revised Dose Comments:

(4000 characters)

Add

Date	Comments	Recorded By
------	----------	-------------

Information Sheet Given Date:

yyyy mm dd

Comments:

(4000 characters)

Add

Date	Comments	Recorded By
------	----------	-------------

Needs Verification:

\* Provider:

Click Find to select a provider:

Clear

Provider:  Find

\* Organization: Russell Public Health Unit

To specify an Organization just click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.

Clear

Organization: MB Health > PM Health > PM Public Health > [Russell PHU] Find

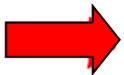
\* Service Delivery Location: Russell PHO

SDL ID: 3000134

To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.

Clear

Service Delivery Location: MB Health > PM Health > PM Public Health > Russell PHU > [3000134 Russell PHO] Find



For more information, visit:

[www.panoramamanitoba.ca](http://www.panoramamanitoba.ca)



## Inventory Maintenance –Catalogue Item search

Manitoba Health will routinely experience changes to products available for ordering from manufacturers. For example DTaP-IPV-Hib is now only available as a prefilled syringe. The 0.5 ml vial 5/box is no longer available. As a result 1715001 Pediacel DTaP-IPV-Hib 0.5 ml vial – 5/box has been 'inactivated'. You will no longer be able to select or view that catalogue item when creating a requisition.

However, this also means that all catalogue search inventory maintenance activities require you to search for both active and inactive items. For instance if you have DTaP-IPV-Hib 0.5 ml vial 5/box and DTaP-IPV-Hib 0.5 ml PFS 1/box in your fridge (HPL) and you are performing a quantity on hand adjustment for both items, you will need to a search for both active catalogue items and inactive catalogue items.

You can search for both by holding the Ctrl key while selecting Active and Inactive

**Catalogue Item Search**

Search/Add Catalogue Item - Search Required Before Adding

**Catalogue Item Code:**  **Product Alternate ID:**

**Catalogue Item Status:** Active  
Discontinued  
Inactive **Find Search String:**

**Level 1 - Category:**

**Level 2 - Product Group:**

**Level 3 - Generic Product Strength:**

**Level 4 - Generic Product Presentation:**

**Level 5 - Generic Product Package Size:**

**Level 6 - Trade Product:**

---

**Search Results Returned**

Your search criteria returned 78 result(s).

	Catalogue Item Code	Product Alternate ID	Catalogue Item Name	Catalogue Item Description	Catalogue Level	Current Catalogue Item Status
<input type="checkbox"/>	<a href="#">1715001</a>	1715001	Pediacel	Diphtheria, Tetanus, acellular Pertussis, Polio&Haem	6	Inactive ←
<input type="checkbox"/>	<a href="#">1715076</a>	1715076	Pediacel EU	Diphtheria, Tetanus, acellular Pertussis, Polio&Hib	6	Active ←

# Updates to QRC 3.9 Updating Event Status on a Mass Imms Worksheet

Only use deferral as client event status if immunization deferral is for the day of the clinic only (e.g. child refuses immunization at clinic) Please find the updated QRC here:

<http://hscxlxb0001.hsc.mb.ca/cps/panorama-internet/files/pan-qrc-3.9.pdf>

Event Status:    
 Absent   
 Deferral   
 Immunized

Consent Status:    
 Granted   
 Missing   
 Refused   
 Validate

Select All

Displaying 34 out of 34 clients Forecast Status is as of date: 2016 May 06

Row Actions:	Client Name	DOB	Gender	Immunizing Agent	Forecast Status	Event Consent	Event Status	View/Update Imms
<input type="button" value="Apply Consent"/> <input type="button" value="Update Event Status"/> <input type="button" value="Assess and Immunize"/> <input type="button" value="Add Clients"/> <input type="button" value="Event Report"/>	<a href="#">Babcock-S-20150820_Ben-1</a>	2002 Aug 20	M	HB	Overdue	<a href="#">Granted</a>	Deferral	<a href="#">Client ID 52</a>

The reason for the deferral from drop list should only be 'other - specify'. The specifics should be documented as a note along with a plan for follow up.

**Immunizing Agent Deferrals**

Please select a reason for deletion:

Row Actions:

Immunizing Agent	Reason	Created By	Effective From	Effective To
HB	Other - specify	Deane, Ruth	2016 May 06	2016 May 06

**Add/Update Immunizing Agent Deferral**

\* Immunizing Agent:

\* Created By: Deane, Ruth

\* Reason:

\* Effective From:

yyyy mm dd

Effective To:

yyyy mm dd

Effective From and Effective To dates should reflect the date of the clinic

## Updates to QRC 3.18 Closing a Completed Mass Immunization Event

Mass Immunization: Closing a Completed Mass Immunization Event has been updated to reflect that you can access the event when the status is "completed" but you cannot change anything on the event worksheet. Please find the updated QRC here:

<http://hscxlxb0001.hsc.mb.ca/cps/panorama-internet/files/pan-grc-3.18.pdf>

## Forecaster Change

Dose 2 of MMR will continue to be forecast after the age of 18 for all those born  $\geq$  January 1st, 1985. This is in accordance with the principle of once eligible always eligible.

The details of the business rules for the forecaster can be found on the Panorama web site:

<http://www.panoramamanitoba.ca/files/pan-forc-hndbk-apx1.xls>

## Reminder to inactivate inadvertently created clients after client upload

Just a reminder to run MB1703-Clients created report after every client upload. QRC 5.1 Generating the "Clients Created" Report and 3.17 Managing Client s Incorrectly Created during Client Upload will provide direction regarding this work.

## 2.5.7 Upgrade update

Testing for the 2.5.7 upgrade continues. It is now expected that the upgrade will occur towards the end of May. Stay tuned!

**For more information, visit:**

[www.panoramamanitoba.ca](http://www.panoramamanitoba.ca)

