



Panorama

SYSTEM UPDATE

OCTOBER 2016

Panorama System Update

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QRC Updates:

QRC 1.11 Correcting an Immunization that was Incorrectly Recorded

New edits to the section regarding how to manage dispensed DPIN entries to include the following:

DPIN Entries:

If you are a clerk documenting vaccines administered at a medical clinic, add the immunization as per the documentation. Do not update or delete any DPIN entry unless the provider is asking to have the additional immunization record removed. This will allow us to quantify the pharmacy entries, as further analysis of the DPIN data and duplicate entries will be occurring in 2016/2017.

For immunizations where you have the name of the doctor who administered the immunization, enter Manitoba Physicians as the org and the doctor as the SDL. To search for the name of the physician in the SDL field use d%lastname. If you do not have the doctor's name, use the medical clinic as the SDL and add the org attached to that clinic.

If you are a nurse administering a vaccine that was dispensed by a pharmacist and there is already a DPIN entry for that vaccine, delete the DPIN entry and add your immunization as usual.

<http://www.panoramamanitoba.ca/files/pan-qrc-1.11.pdf>

QRC 4.2 Creating a Requisition:

Description of requisition status added to points to remember.

<http://www.panoramamanitoba.ca/files/pan-qrc-4.2.pdf>

New QRCs:

QRC 3.20 Creating a Warning from a Worksheet

<http://www.panoramamanitoba.ca/files/pan-qrc-3.20.pdf>

QRC 3.21 Creating a Special Consideration from a Worksheet

<http://www.panoramamanitoba.ca/files/pan-qrc-3.21.pdf>

QRC 3.22 Adding Notes from a Worksheet

<http://www.panoramamanitoba.ca/files/pan-qrc-3.22.pdf>

For more information, visit:

www.panoramamanitoba.ca



New Reports:

Postal code report

This report has now been deployed to production. The report allows users to determine which public health unit a postal code has been mapped to. The report is found here:

Select Report Type

| Client ✓ Contains Data | | |
|--|-------------------------------|--------------------------------|
| Select Report title to view / modify a report and its filters. Select Report Status Link to view scheduled status of own and workgroup reports. Select Report History Link to view history of own and workgroup reports. | | |
| Manitoba Reports | Status of this Report | History of this Report |
| MB1703-Clients Created | Report Status | Report History |
| MB1705-MB Postal Code | Report Status | Report History |

Immunization Count by Provider Type (Geography)

This report has been deployed to production. The Immunization Count by Provider Type extract contains information on the number of immunizations administered within a specified geographical region grouped by the provider organization type. Refer to the report user guide posted on the Panorama website for further information.

<http://www.panoramamanitoba.ca/files/pan-r-mb6810c-icpt.pdf>

The report is found here:

Select Report Type

| Client ✓ Contains Data Show Report Folders | | |
|--|-------------------------------|--------------------------------|
| Select Report title to view / modify a report and its filters. Select Report Status Link to view scheduled status of own and workgroup reports. Select Report History Link to view history of own and workgroup reports. | | |
| Immunization ✓ Contains Data Hide Report Folders | | |
| Select Report title to view / modify a report and its filters. Select Report Status Link to view scheduled status of own and workgroup reports. Select Report History Link to view history of own and workgroup reports. | | |
| Surveillance Reports | Status of this Report | History of this Report |
| MB6036A-Client Count by Forecast Status (School) | Report Status | Report History |
| MB6036B-Client Count by Forecast Status (Geography) | Report Status | Report History |
| MB6036C-Client Count by Forecast Status (City & Postal Code) | Report Status | Report History |
| MB6042A-Client Count by Valid Doses (School) | Report Status | Report History |
| MB6042B-Client Count by Valid Doses (Geography) | Report Status | Report History |
| MB6042C-Client Count by Valid Doses (City & Postal Code) | Report Status | Report History |
| MB6064A-AEFI Detail Report | Report Status | Report History |
| MB6064B-AEFI Workload and Surveillance Report | Report Status | Report History |
| MB6810A-Immunization Count by Provider Organization | Report Status | Report History |
| MB6810C-Immunization Count by Provider Type (Geography) | Report Status | Report History |

For more information, visit:

www.panoramamanitoba.ca



Panorama Dashboard updates and refresher

Clicking here at any time will bring you to this dashboard. It also refreshes Panorama and will take you back to the log in screen if the application has timed out. Good way to check if your session has timed out, prior to starting data entry.

The screenshot shows the Panorama dashboard interface. At the top left is the PANORAMA logo with the tagline 'Public Health Solution for Disease Surveillance and Management'. The main header reads 'Panorama Product...'. On the right, it shows the user 'Ruth Deane: MB_MIMS_RECONCILIATI... for MB Health' and notification counts for 'Threshold Notifications: 0' and 'Jurisdiction Notifications: 0'. A navigation bar contains 'Help', 'Contact Us', 'My Account', and 'Logout'. Below the header are tabs for 'WORK MGMT', 'IMMUNIZATION', and 'INVENTORY'. The main content area includes a text block about the public health solution, a 'Specify your Service Delivery Location (SDL)' section with a dropdown menu set to 'Manitoba Health SDL' and a 'Select' button, and a 'SDL Time Zone: CDT' label. There are four main tiles: 'Personal WorkLoads' (View all your assigned work tasks), 'Reporting' (Specify and view client specific and aggregate reports), 'Document Management' (Add, update, delete and search for electronically attached documents), and 'Notifications' (Create and view jurisdiction and threshold notifications, with links for 'View Jurisdiction Notifications' and 'View Threshold Notifications'). A 'Need Help?' section with a question mark icon and a 'Help Desk' link is also present. On the right side, there is a calendar for October 2016 with the 20th highlighted, and an 'External Reference Links' section with the note 'LINKS WILL OPEN A NEW WINDOW'. This section contains two links: 'All Manitoba Health Card - Notice of Change Form' and 'Immunization Immunization Program Manual for Immunization Providers'. Three red arrows point from the text below to the Reporting tile, the 'Manitoba Health Card - Notice of Change Form' link, and the 'Immunization Program Manual' link.

Clicking on the Reporting tile will take you to the reports section of Panorama

New link to Manitoba Health change of address form. Completing and submitting this form will result in a change to the Official Registry Address via the interface

Clicking this will take you to the Manitoba Health Immunization resources

Panorama URL and Desktop Shortcut

Accessing Panorama by directly typing in the Panorama URL may help resolve some issues users have experienced when attempting to access Panorama via a browser favorite, or when logging into Panorama offsite.

The Panorama URL is: <https://panorama.manitoba-ehealth.ca> Typing this directly into the browser bar will load Panorama.

Alternatively, users can create a Panorama desktop shortcut that will be linked to their user profile. Instructions for creating a desktop shortcut have been developed and can be found here:

<http://www.panoramamanitoba.ca/files/pan-tip-shortcuts.pdf>

For more information, visit:

www.panoramamanitoba.ca



Important Client Upload Reminder:

Choose only the school, school year and grade when uploading clients to associate to a class list.

Upload Client

* Required field

Upload Client Data

Hide Upload Client Data

Mandatory Fields

Hide Mandatory Fields

If only First Name and Last Name are provided, Person Matching Algorithm will not be triggered.

Enforce Following Mandatories:

- Health Card Number
- Date of Birth
- Gender
- Validate Address
- Parent/Guardian Information

Default Values

Hide Default Values

Enter default values for the following fields in each record. Values will fill empty fields only.

Health Registration Information:

Clear

To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify; select it and click on 'Select' button. Then click 'Close' to close.

Organization: Top Level > Level 2 (specific one) > Level 3 (specific one) > [Selected Level 4 Organization] Find

Service Delivery Location:

Clear

To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify; select it and click on 'Select' button. Then click 'Close' to close.

Service Delivery Location: Top Level > Level 2 (specific one) > Level 3 (specific one) > [Selected Level 3 Location] Find

School Information:

Clear

To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify; select it and click on 'Select' button. Then click 'Close' to close.

Organization: Top Level > Level 2 (specific one) > Level 3 (specific one) > [Selected Level 4 Organization] Find

School Year: Grade: