



Panorama

SYSTEM UPDATE

DECEMBER 2016

Panorama System Update

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New Panorama Support Team Members

Welcome to new Panorama Support Team Members:

Kathy Koschik: Manager Public Health Systems

Jacquie Sarna: Clinical Analyst

Manjit Sandhu: Application Systems Analyst II

Adverse Storage Conditions (ASC)

Intransit ASCs are being recorded in Panorama by personnel at MDA. Beginning **January 1, 2017**, all other ASCs should be recorded in Panorama. Public Health unit (internal holding points) ASC should be entered by Public Health Staff using [QRC 4.10](#). Other reported ASCs (external holding points) will be entered by MHSAL using [QRC 4.11](#).

The ASC details report is now available to users with the MB_Public_Health_Manager, MB_Medical_Officer and MB_Epi Analyst Panorama roles. The report user guide can be found by clicking [here](#).

AEFI Reminders

Reminder that all AEFIs report to the regions are to be entered into Panorama beginning **January 1, 2017**. Some AEFIs may be reported using the previous AEFI reporting form. A 'cheat sheet', to guide data entry into Panorama from the old form, has been created and can be found [here](#).

Comments have been inserted on the form where data entry guidance may be necessary.

For more information, visit:

www.panoramamanitoba.ca

Manitoba

New Reports

Archive Immunization Record Report

A new archive immunization report has been created. All immunizations that were currently archived to the MIMS tapes have been stored in the Oracle database that houses Panorama. These immunizations can now be accessed via a report in Panorama, by using [QRC 5.4](#). Archived immunizations must be manually entered into Panorama for active Panorama clients.

Generating the report does NOT automatically transfer the records into Panorama.

Immunization		✓ Contains Data	Hide Report Folders
Select Report title to view / modify a report and its filters.			
Select Report Status Link to view scheduled status of own and workgroup reports.			
Select Report History Link to view history of own and workgroup reports.			
Operational Reports		Status of this Report	History of this Report
MB60000-Reminder Recall List		Report Status	Report History
MB6022-Mass Imms Event Worksheet		Report Status	Report History
MB6799-Archive Immunization Record		Report Status	Report History
MB6800-Immunization Record		Report Status	Report History
MB6810B-Regional Per-Dose Funding		Report Status	Report History
Surveillance Reports		Status of this Report	History of this Report
MB6036A-Client Count by Forecast Status (School)		Report Status	Report History
MB6036B-Client Count by Forecast Status (Geography)		Report Status	Report History
MB6036C-Client Count by Forecast Status (City & Postal Code)		Report Status	Report History
MB6042A-Client Count by Valid Doses (School)		Report Status	Report History
MB6042B-Client Count by Valid Doses (Geography)		Report Status	Report History
MB6042C-Client Count by Valid Doses (City & Postal Code)		Report Status	Report History
MB6042D-Client Count by Valid Doses (Seasonal)		Report Status	Report History

Client Count By Valid doses (Seasonal)

The Client Count by Valid Doses (Seasonal) Report is now available and contains information on the number and percentage of valid doses of a specified antigen by region and provider organization during a specified timeframe. This report may be produced for specific time periods (e.g. flu season) to monitor population “coverage” for the vaccine during that timeframe. The Report User Guide will soon be posted on the Panorama website to guide use.

For more information, visit:

www.panoramamanitoba.ca



Inventory Tips and Tricks

How do I get expired vaccines out of my holding point inventory?

All expired vaccine that has been ordered from MDA, should be returned to MDA.

In Panorama these returns are documented using [QRC 4.9](#).

It is ideal to return expired vaccine and then perform a physical inventory count of what is left in your fridge. Quantity on hand adjustments are done automatically with physical inventory counts. Complete your count as per [QRC 4.8](#). **Be sure to complete the RECOUNT. It is the recount that automatically adjusts the quantity on hand.**

The stock status report may be used by managers and Medical Officers of Health to evaluate the amount of expired stock that is currently in a region. The last report filter for this report is this one:

A screenshot of a computer screen displaying a software application window titled "Agrippal - 1/box BAT-Heptavalent...[more]". Below the title, there is a section labeled "Only include products expired on or before" with three input fields for "yyyy", "mm", and "dd", followed by a calendar icon. A red arrow points from the text "By inserting the current date, the report will display all vaccines that have expired." to the calendar icon. To the left of the application window, there is a vertical grey sidebar.

Only include products
expired on or before

yyyy mm dd

Agrippal - 1/box
BAT-Heptavalent...[more]

By inserting the current date, the report will display all vaccines that have expired.

How do I view inventory?

Go to the left hand nav, select Inventory maintenance -> View Inventory.

You can view inventory in many ways. You can search for inventory in a specific holding point or holding point location. You can view a specific product by entering the catalogue item information, you can view a specific lot number and you can view product within a specific Expiry date range.

A screenshot of a computer screen displaying a search form titled "Search Holding Point Inventory". The form contains various filters and search fields. Fields highlighted with yellow boxes include "Catalogue Item Code", "Expiry Date From", and "Expiry Date To". Other visible fields include "Product Alternate ID", "Manufacturer Code", "Holding Point", "HPL Code", "Lot Number", "Catalogue Item Name", "Inventory Status", "Search Catalogue", "Search", "Holding Point Type", and date pickers for "Expiry Date From" and "Expiry Date To".

Search Holding Point Inventory

Product Alternate ID:

Catalogue Item Code: [Search Catalogue](#)

Inventory Status:

Manufacturer Code:

Holding Point: 80067 [Search](#) Holding Point Type:

HPL Code:

Expiry Date From: / /
yyyy mm dd

Expiry Date To: / /
yyyy mm dd

Lot Number:

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Inventory Tips and Tricks

Why can't I adjust my inventory?

If you attempt to do a quantity on hand adjustment, and it doesn't work, chances are you have 'Committed Qty' vaccine in your holding point location. Vaccine is considered 'committed' when it has been added to a requisition. Most likely someone tried to return the vaccine and used 'Returns to HP' instead of 'Returns from External' ([QRC 4.9](#) as referenced above). If you 'view inventory', select the vaccine that you are unable to adjust and then click 'show product details', you will be able to see if inventory is committed.

Committed Qty for Requisitions>Returns: <u>2.0</u>		PDR Qty: 0.0	Qty Received To Date: 0.0		
Requisition Qty: 42.0		List Price 675.59			
	Committed Quantity	Uncommitted Quantity	Committed Value	Uncommitted Value	Inventory Value
alth	2.0	0.0	\$0.00	\$0.00	\$0.00

You will then need to find the return requisition and 'Cancel Line Item'. Please call the help desk for assistance if needed.

Return Product Search Results						Hide Return Product Search Results
Your search criteria returned 2 result(s).						
Return ID	Ship From Holding Point	Return Status	Return Type	Requested Delivery Date	Ship To Holding Point	Create New Return
36	80067 - Winnipeg West Public Health Offi...	Draft	Return reusable product	2016 May 6	10000	
34	80067 - Winnipeg West Public Health Offi...	Pending Pick	Return reusable product	2016 Apr 22	10000	
Total: 2		Page 1 of 1		Jump to page:		<input type="button" value=""/>

This will place the vaccine back into the 'Uncommitted Quantity' and you can now move as per [QRC 4.6](#) Adjust Inventory Items.

Row Actions:		Add Additional Line Item	Cancel Line Item	Reset Invoice Status	Filter Line Items		
		Duplicate Line Item					
Save Line Item							
Return Line Item Status	From Holding Point Location	Product Trade Name	Lot Number	Expiry Date	Requested Return Quantity	Reason for Return	
<input checked="" type="checkbox"/>	(+) Pending Pick	80067-OP	Pediacel	C4608AA	2016 Aug 31	2.0	Duplicate order

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Forecaster Update

The minimum interval between two doses of Varicella has been changed to four weeks. See [CCDR Report](#)

The forecaster will be changed to reflect this in early 2017. Until such time if a client has a second dose of Varicella at less than 6 weeks-(7 day grace period) the dose will be invalidated. Using the new [QRC 2.6](#) force the dose to valid if there is an interval of ≥ 4 weeks between doses.

Note: Hepatitis A vaccine minimum age changed to ≥ 6 months from \geq to 12 months of age. This does not require a change in forecaster rules as Hepatitis A vaccine does not have a forecast in Panorama since it is not routinely provided. All doses of hepatitis A are marked valid so schedules must be verified manually.

For more information, visit:

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