

Usage		Report	QRC for Reference	Report Filters Guide		
	RHA Clerk Reports					
•	To identify and assign new lab results (RHA's)	MB4120B Lab Workload	QRC 7.2b	<u>MB4120</u>		
•	To identify new case investigations assigned to the region from MHSAL and cases and contacts from external organizations	MB2701C Investigation Search	QRC 7.2c (unassigned investigations)	<u>MB2701C</u>		
•	To identify unknown contacts from external organizations	MB23000 Unknown Contacts	QRC 7.19b	<u>MB23000</u>		
	RH	A PHN Reports	L			
•	To find the list of open cases and contacts investigations assigned to them / those they are covering for. To review Dispositions for status of investigations	MB2701C Investigation Search	QRC 7.2d And QRC 7.2c (unassigned investigations)	<u>MB2701C</u>		
•	To identify unknown contacts requiring follow-up	MB23000 Unknown Contacts	QRC 7.19b	<u>MB23000</u>		
•	To see a consolidated list of information on linked contacts for a source case investigation.	MB22000 Contact Tracing				
•	To review a line list of lab results that includes comprehensive lab information to support case prioritization.	MB4120 Lab Results	QRC 7.2b	<u>MB4120</u>		
•	To identify when existing cases have recent lab results associated (e.g. chronic CD's, STBBI's such as Hep B, HIV)	MB4120B Lab Workload	QRC 7.2b	<u>MB4120</u>		
•	This report is specific to COVID-19 To review a line list of a large contact list to determine which contacts have been fully immunized or not.	MB6800B COVID19 Immunization Status by Client Cohort Report		<u>MB6800B</u>		
•	To provide awareness of ongoing clusters and outbreaks within the province. To identify those outbreaks that have been publicly reported.	MB3101A Outbreak Search		<u>MB3101A</u>		
•	Review transmission and acquisition events in PHIMS to identify related exposures and identify possible clusters/outbreaks. To review a list of exposures associated to a specific	MB22001 Exposure Search		<u>MB22001</u>		
	outbreak.	Coordinator Penorts				
•	To find new case/contact referrals. To identify cases/contacts that have not been assigned to a PHN. To review progress of assigned cases/contacts. Review investigation workload.	MB2701C Investigation Search	QRC 7.20 And QRC 7.2c (unassigned investigations)	investigator if coordinator not assigned)		
•	To review for new unknown contact referrals. To review progress on assigned unknown contacts.	MB23000 Unknown Contacts	QRC 7.19b1	<u>MB23000</u>		
•	To identify and prioritize assignment of new lab results (RHA's)	MB4120 Lab Results	QRC 7.2b	<u>MB4210</u>		
•	To identify and prioritize assignment of new lab results / identify new labs linked to existing investigations.	MB4120B Lab Workload	QRC 7.2b	<u>MB4210</u>		
•	To review for Case closure readiness To review data quality	MB2102B Investigation QA				



•	This report is specific to COVID-19 To review for Case closure readiness To review data quality	MB2102C COVID Investigation Record Quality	
•	To provide awareness of ongoing clusters and outbreaks within the province. To identify those outbreaks that have been publicly reported.	MB3101A Outbreak Search	<u>MB3101A</u>
•	Review transmission and acquisition events in PHIMS to identify related exposures and identify possible clusters/outbreaks. To review a list of exposures associated to a specific outbreak.	MB22001 Exposure Search	<u>MB22001</u>

The Reports User Guides can be found on the PHIMS website under *Training & Support Tools > 5.0 Reports Communicable Disease Report User Guides* 



#### MB4120 Lab Results & MB4120B Lab Workload Reports

Date Entered From: yyyy/mm/dd     To: yyyy/mm/dd     Immediate	Date Entered is the date the lab report was entered into PHIMS by the MHSU. If both 'From' and 'To' dates are set to the current date, the report will display labs entered right up until the time the report was generated. Users will need to generate the report at the end of the current day or generate the report the following day to return all labs entered within that date parameter.
* Encounter Group: Available : Outbreak Response	Encounter groups available for selection are those associated with the role the user is logged in as.
Disease: Available : COVID-19 Unspecified	COVID-19 will be the only disease available for the Outbreak Response Encounter Group.
* Investigator Organization: Available : Correctional Service Canada FNIH Interlake-Eastern Health MB Health Northern Health Out of Province Prairie Mountain Health Southern Health - Sante Sud	The list of available organizations is based on the users logged in organization. Unassigned means the lab was not assigned to an organization/workgroup on entry, nor was it associated to an investigation.
* Filter Results by User: No *	This parameter is for those users that enter labs into PHIMS to ensure data quality.
* Display Client Identifiable Data: No	Select 'yes' if the Clients' Name, DOB, Health Card Number and Gender are required for workload assignment. Selecting 'No' will suppress these columns from display.



#### MB2701C-Investigation Search Report

	<ul> <li>This is the Report Date (received) on the investigation.</li> <li>Enter a date range that will correspond to the investigations you are searching for. Investigations referred to a region or assigned to a user may have a historical Report Date (received); this would include chronic diseases such as Hep C and HIV. In these cases, you would add a date of 1900-01-01 to ensure all historical CD's that have an earlier reported date, are captured. For COVID-19 a Date Report From: January 01, 2020 would cast the net for all COVID-19 investigations entered into PHIMS. A more recent date may also be appropriate.</li> <li>Use the current date for the Date Reported To:</li> </ul>
	Encounter groups available for selection are those
* Selected :	associated with the role the user is logged in as.
	Select OPEN for the report to display only OPEN
* Selected :	investigations
م م	investigations.
	This parameter allows the user to select just cases or
* Selected :	contacts or both for inclusion on the report.
Selected :	The list of available organizations is based on the users logged in organization. If you do not select any organization(s), the report will only investigations assigned to your logged in region.
	Selected :



Workgroup:	To find investigations assigned to yourself or other users,
Available : Selected :	select the appropriate workgroup.
CD-Alberta	
CD-British Columbia	To see a complete list of investigation assignments, do not
CD-Churchill	select anything for this parameter.
CD-Correctional Service Canada	
CD-First Nation and Inuit Health	If running this report to look for unassigned investigations,
CD-Interlake-Eastern Health	do not select anything for this parameter.
CD-New Drunswick	
Investigator: Available : Selected :	Select the user(s) to find investigations assigned to them.
<u>م</u>	To see a complete list of investigation assignments, do not
Deane, Ruth	select anything for this parameter.
Wright, Glenn	
	If running this report to look for unassigned investigations,
	do not select anything for this parameter.
Assigned Date From:	Enter a date range to find investigations assigned within a
yyyy/mm/dd	certain time frame, i.e. enter the current date in 'assigned
Assigned Date To:	date' from and to when searching for current day referrals.
yyyy/mm/dd	If you are searching a wider time frame, leave these dates
	blank – however, this broad search may generate a large
	data set – it is advised to schedule this report (see QRC 5.6)
Encounter Group:	Encounter groups available for selection are those
Available : Selected :	associated with the role the user is logged in as. If your role
<u>م</u>	is 'CDI', you will see all encounter groups. If your role is
Outbreak Response	'Outbreak Response', you will only see that encounter
	group.
Available : Selected :	The Disease Available populates based on the Encounter
م م	Group selected. COVID-19 is the only available disease for
Active tuberculosis	Outbreak Response Encounter Group.
AIDS	
Anaplasmosis 🚽	
Anthrax	
Babesiosis	
Blastomycosis	
* Investigator Assignment:	It you are looking for unassigned investigations, select
All	'Unassigned' otherwise leave the default selection to 'All'.
* Display Client Identifiable Data:	Selecting 'Yes' columns with Client identifiable information
No	in them will be included on the report (Name, Gender,
	Health Card Number, DOB)
* Exclude Investigations With Lab Results:	Selecting 'Yes' here this report will return investigations that
No	do not have any associated lab results (clinical)
110	do not have any associated has results (clinical).



#### MB23000 – Unknown Contacts Report

* Source case Reported Date Start: Source case Reported Date End: yyyy/mm/dd	This is the Report Date (received) on the investigation. Enter a date range that will correspond to the investigations you are searching for. Investigations referred to a region or assigned to a user may have a historical Report Date (received); this would include chronic diseases such as Hep C and HIV. In these cases, you would add a date of 1900-01-01 to ensure all historical CD's that have an earlier reported date, are captured. For COVID-19 a Date Report From: January 01, 2020 would cast the net for all COVID-19 investigations entered into PHIMS. A more recent date may also be appropriate. Use the current date for the Date Reported To: Select OPEN for the report to display only OPEN investigations
Available : * Selected :  CLOSED OPEN Transferred	
* Encounter Group: Available : Communicable Diseases Outbreak Response Sexually Transmitted and Bloodborne Infections Tuberculosis	Encounter groups available for selection are those associated with the role the user is logged in as. If your role is 'CDI', you will see all encounter groups. If your role is 'Outbreak Response', you will only see that encounter group.
Disease: Available : Active tuberculosis AIDS Anaplasmosis Anthrax Babesiosis Blastomycosis	The Disease Available populates based on the Encounter Group selected. COVID-19 is the only available disease for Outbreak Response Encounter Group.
TE Responsible Organization: Available : Correctional Service Canada FNIH Interlake-Eastern Health MB Health Northern Health Out of Province	To identify new referrals: Select your organization
TE Workgroup: Available : CD-Alberta CD-British Columbia CD-Churchill CD-Correctional Service Canada CD-First Nation and Inuit Health	To identify new referrals: leave this parameter blank To identify assigned unknown contacts: Select an appropriate workgroup



TE User: Available : Deane, Ruth Wright, Glenn	To identify new referrals: leave this parameter blank To identify unknown contacts assigned to a PHN(s): Select one or more users
TE Assigned Date From: yyyy/mm/dd TE Assigned Date To: yyyy/mm/dd	To identify new referrals: leave this parameter blank To identify assigned unknown contacts: Optionally select a date range for assignement.
Unknown Contact Disposition: Available : Case to notify contacts Client contacted/would not identify Converted to Client Declined follow up - no further follow up	To identify new referrals: Select a disposition of 'Pending – referral out of region'. To display regional workload, select all appropriate disposition(s).



#### MB6000B COVID19 Immunization Status by Client Cohort Report

Report: MB6800B-COVID19 Immunization Status by Client Cohort	Enter Cohort ID number
* Report Output: Excel * Cohort ID:	
 * Display Client Identifiable Data:	Selecting 'Yes' columns with Client identifiable information
Yes	Health Card Number, DOB, Phone Number)

* Report Date (Received) Fro yyyy/mm/dd * Report Date (Received) To yyyy/mm/dd	om:		This is the Report Date (received) on the outbreak. Enter a date range that will correspond to the outbreaks you are searching for.
* Outbreak Status: Available : Closed Open	* Selected :	Q	Select OPEN for the report to display only OPEN outbreaks.
Outbreak Type:	Selected :		Optionally select the outbreak type to filter the report on.
Available .	Selected .	д	
Bloodborne Emerging disease Enteric Environmental Other Respiratory Sexual contact Vectorborne and Other Zoonoses	<ul> <li>→</li> <li>↓</li> <li>↓</li></ul>		

#### MB3101A – Outbreak Search Report



Encounter Group: Available : Selected :	Encounter groups available for selection are those
Communicable Diseases Outbreak Response Sexually Transmitted and Bloodborne Infections Tuberculosis	
Disease: Available : Anaplasmosis Anthrax Babesiosis Blastomycosis Botulism Brucellosis Campylobacteriosis Cholera	Disease list will be filtered by the selected encounter group(s). Disease should always be selected when an encounter group is. The encounter group filter will be ignored if no disease has been selected.
Outbreak Responsible Organization: Available : MB Health	Select the responsible organization(s) to review outbreaks for. The list of organizations builds on outbreaks created. If there are no outbreaks created for a particular organization, it will not be present in the list.



### MB22001 – Exposure Search Report

Outbreak Id:         * Report Date (Received) From:         yyyy/mm/dd         * Report Date (Received) To:         yyyy/mm/dd	This is the unique PHIMS Outbreak ID. Enter this ID to have the report return just those cases or contacts associated to the specific Outbreak. One and only one of Outbreak ID, Report Date (received) range or Exposure Start Date range can be entered at one time. This is the Report Date (received) on the investigation. Enter a date range that will correspond to the investigations you are searching for. One and only one of Outbreak ID, Report Date (received) range or Exposure Start Date range can be entered at one time.
Exposure Start Date From: yyyy/mm/dd Exposure Start Date To: yyyy/mm/dd	This is the Exposure Start Date on the transmission or acquisition event. Enter a date range that will correspond to the exposures you are searching for. One and only one of Outbreak ID, Report Date (received) range or Exposure Start Date range can be entered at one time.
* Investigation Status: Available : CLOSED OPEN Transferred +++	Select OPEN for the report to display only OPEN investigations.
* Classification Group:	The report will include either cases or contacts.
Encounter Group: Available : Communicable Diseases Outbreak Response Sexually Transmitted and Bloodborne Infections Tuberculosis Encounter Group: Selected : P P P P P P P P P P P P P	Encounter groups available for selection are those associated with the role the user is logged in as.
Disease: Available : Anaplasmosis Anthrax Babesiosis Blastomycosis Botulism Brucellosis Campylobacteriosis Cholera	Disease list will be filtered by the selected encounter group(s). Disease should always be selected when an encounter group is. The encounter group filter will be ignored if no disease has been selected.



Investigator Organization:	2-53 KS 24	Select the Investigator organization(s) to review
Available :	Selected :	investigations for The list of organizations are those
ą	p	associated with the users logged in organization
Correctional Service Canada		associated with the users logged in organization.
FNIH		
Interlake-Eastern Health	4	
MB Health	5	
Northern Health		
Out of Province		
Prairie Mountain Health		
Southern Health - Sante Sud +		
Sensitive Environment/Occupation:		Select one or more Sensitive Environment/Occupations to
Available :	Selected :	filter the report by.
م	م	
Animal handler (abbatoir, * veterinarian, farmer etc.)		
Child care - work/volunteer/attendee	-	
Correctional centre - resident		
Correctional centre		
work/volunteer		
Education (student)		
Education (work/volunteer)		
Exposure Setting Type: Available :	Selected :	Exposure Setting Type will filter the Exposure Setting list
م	م	of values. If Exposure Setting is not selected the Exposure
Animal/oprior/thiral Insotions		Setting Type filter is ignored.
Animal agricultural locations		
congregate/communal living		
care)		
Emergency services		
Events - private/public		
Food service establishments		
Health care services setting		
Public Excition and underlander		
Exposure Setting:		Salact one or more Expecting Settings to filter the report
Available :	Selected :	Select one of more Exposure Settings to miter the report
م	Q	on.
* Display Client Identifiable Data		Select 'Yes' to display client identifiable information such
No	•	as PHIN.