Investigations:
Add Cohort Contact List to a TE

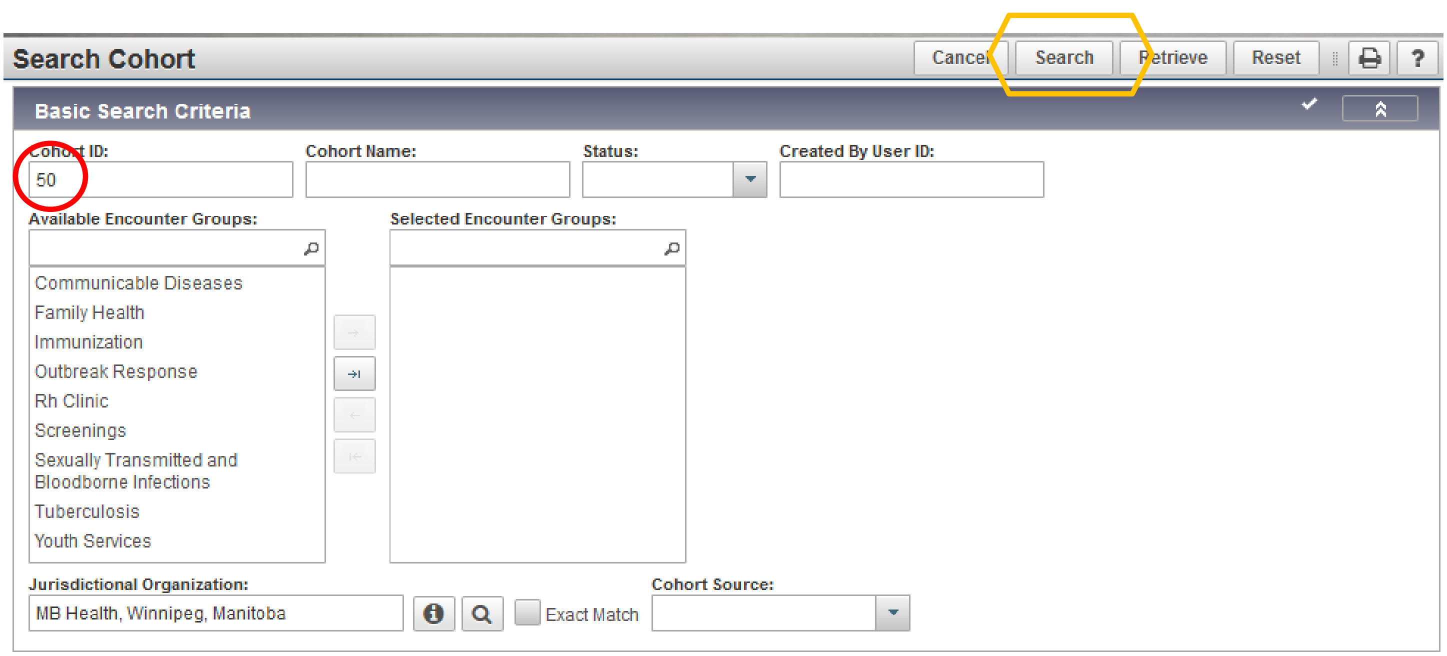
Add Cohort Contact Client List to a Transmission Event

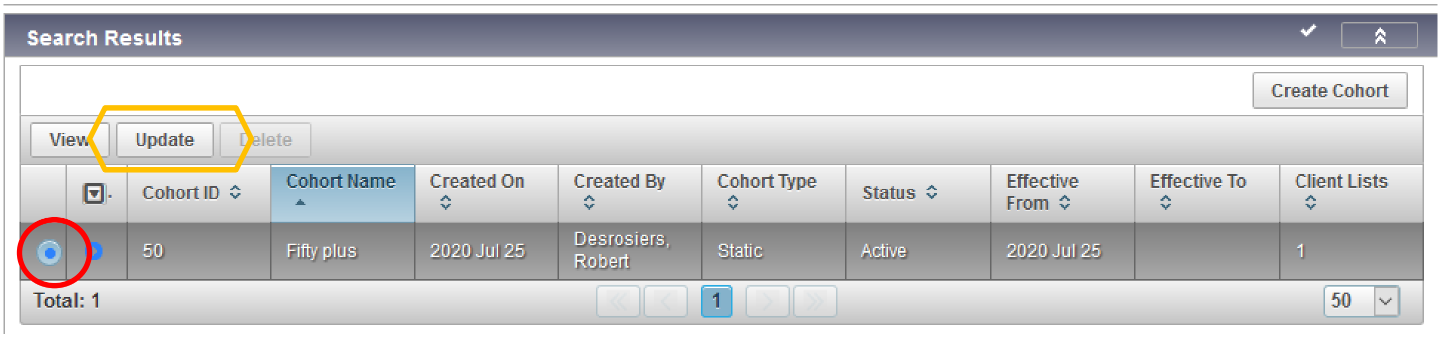
I. Via the **Create a Transmission** event button
II. Via the **Exposure Quick Entry** button (page 5)

I. Via the **Create a Transmission** Event button

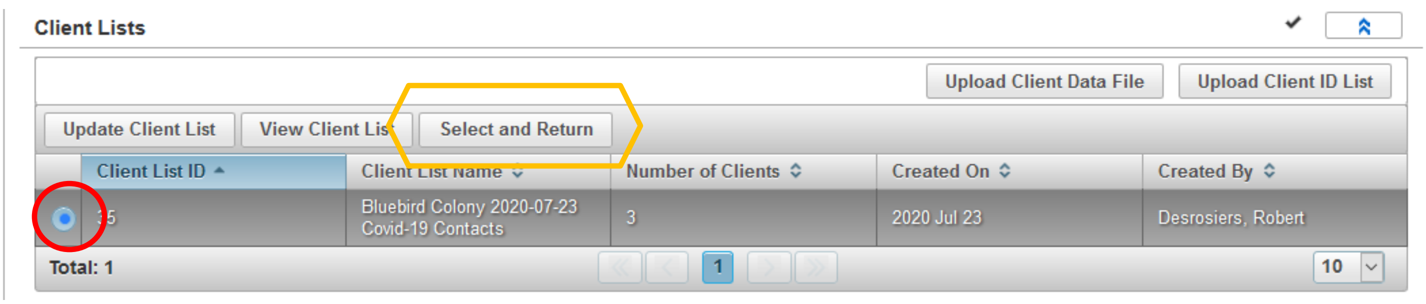
1) Navigate to the **Case** Investigation *Maintain Transmission Event Details* page
2) Scroll to the '*Known Contact Search'* panel
3) Ensure the [***Cohort Result Set***] radio button is selected
4) Click [**Search**]

5) Enter the cohort id (50) and click [**Search**]



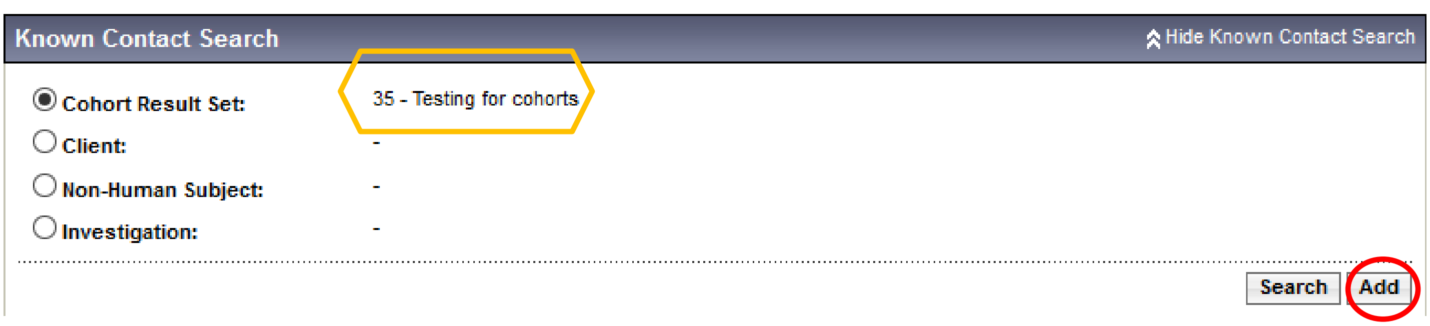


6) Select the radio button to the left of the *Cohort ID* in the *Search Results* panel and click [**Update**]



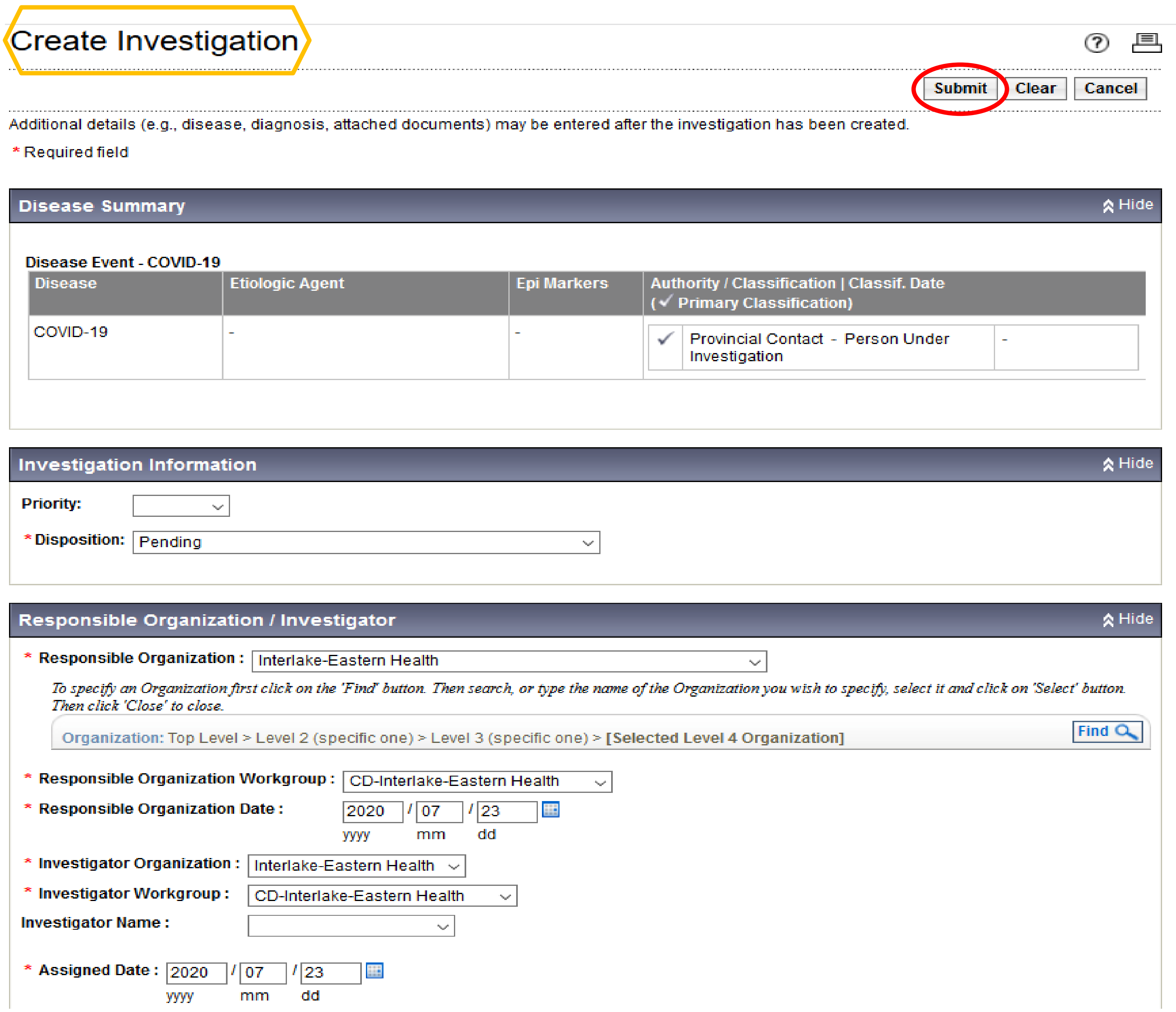
7) Select the radio button beside the *Client List ID* and click [**Select and Return**]

8) You're back on the *Maintain Transmission Event Details* page in the *Known Contacts Search* panel. Note that the *Cohort Result Set* is displayed.



9) Click [**Add**]. You will now create contact investigations for each of the clients in the cohort.

10) Enter the required information to create the investigation and click [**Submit]**.



Upon clicking [**Submit**], the application creates contact investigations for each client in the cohort and links them to the case. They are listed in the Acquisition Events section on the TE of the case

12) Each will be listed in the *Acquisition Events* panel below the *Known Contacts Search* panel
13) Click **[Save]**

Known Contact Search — Hide Known Contact Search

- Cohort Result Set: 35 - Bluebird Colony 2020-07-23 Covid-19 Contacts
- Client: -
- Non-Human Subject: -
- Investigation: -

Search | Add

Acquisition Events — Hide Acquisition Events

Row Actions: Unlink

	Acquisition Event ID	Investigation ID	Subject Name	Acquisition Start	Acquisition End	Classification	Disposition	Invalid
○	87	523	Contact1, Kiwi	2020 Jul 6	-	COVID-19 | Contact - Person Under Investigation	Pending	-
○	88	524	Contact2, Orange	2020 Jul 6	-	COVID-19 | Contact - Person Under Investigation	Pending	-
○	89	525	Contact3, Cherry	2020 Jul 6	-	COVID-19 | Contact - Person Under Investigation	Pending	-

Total All Contacts: 3

II. Via the **Exposure Quick Entry**

Navigate to the **Case** Investigation *Maintain Transmission Event Details* page

Transmission Event panel

1) Click **Exposure Quick Entry**

The Exposure Quick Entry page displays

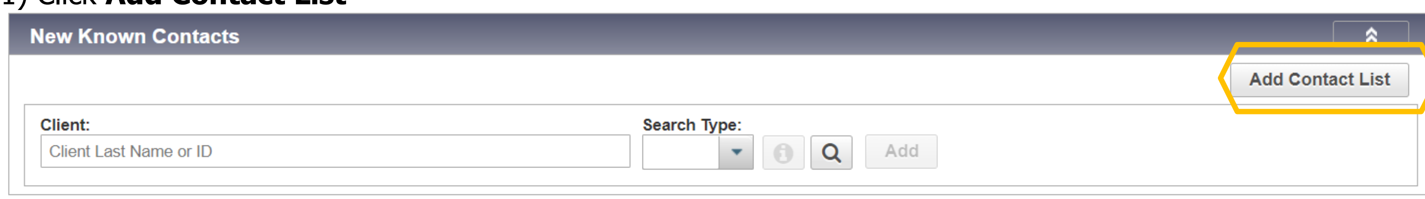
2) Enter **Exposure Name**
3) Exposure *Transmission Start Date* and *Transmission End Date*

Exposure Location panel

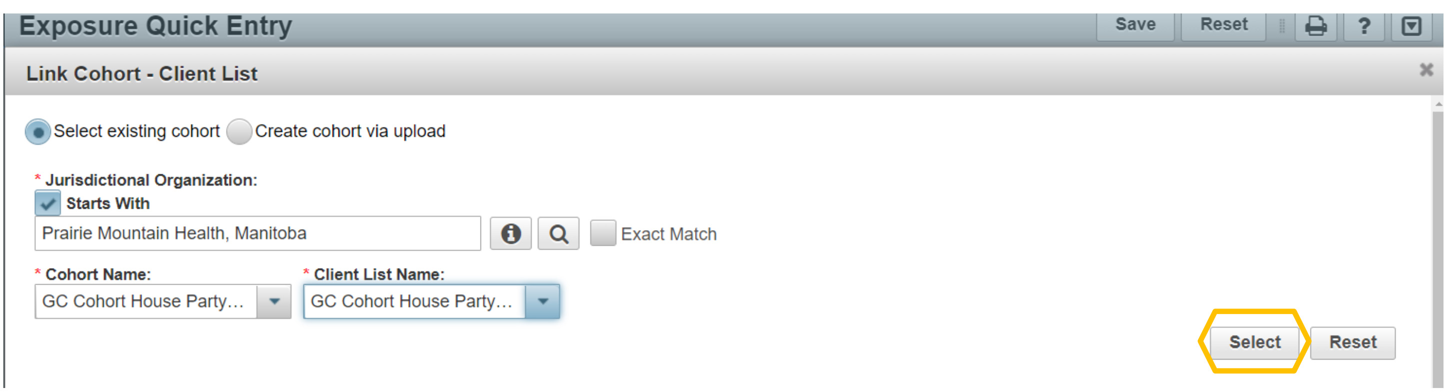
1) Enter **Location Name**
2) *Setting Type*
3) *Setting*
4) *Address*

New Known Contacts panel

1) Click **Add Contact List**

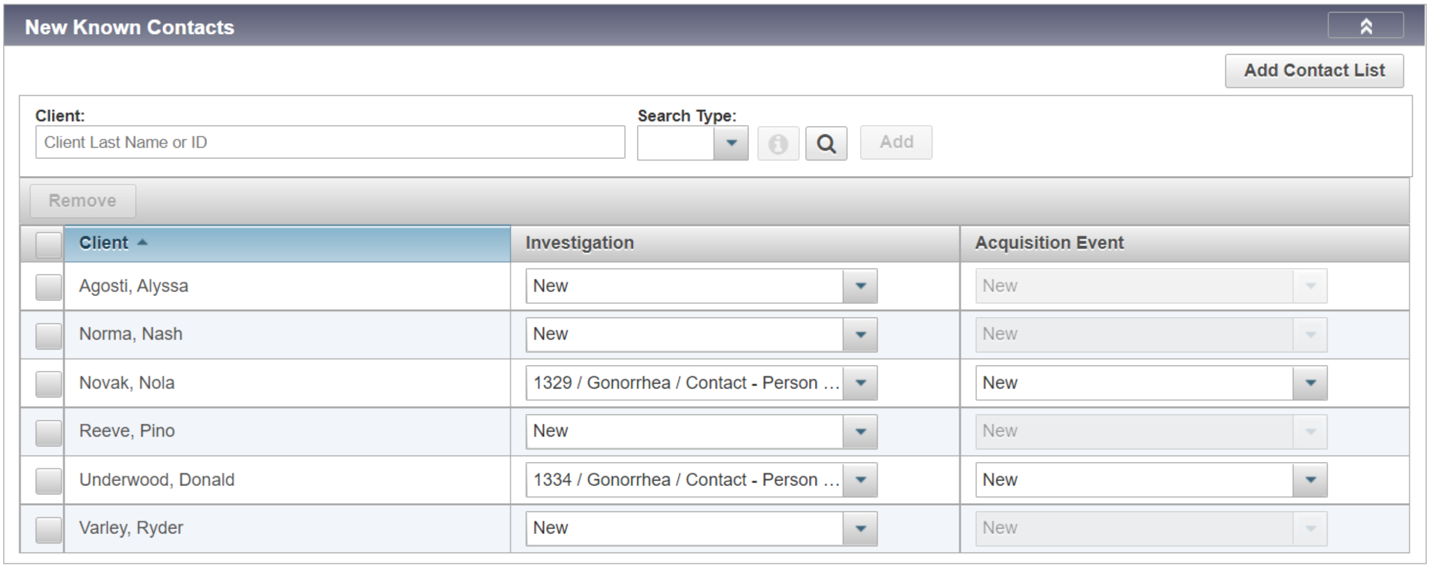


The Link Cohort – Client List modal opens



1) Select **Cohort Name** from the drop list
2) Select **Client List Name** from the drop list
3) Click **Select**

The ***Contact List*** is displayed under the **New Known Contacts** panel



Investigations

If **New** is greyed out = no existing Investigation or AE for this contact, a new investigation and a new acquisition event will be created when saved.

If at any time **New** is displayed in the drop box, the **Contact Investigation Details** is a required field

If you select an **Existing Investigation** and **New** for the *Acquisition Event* drop list:

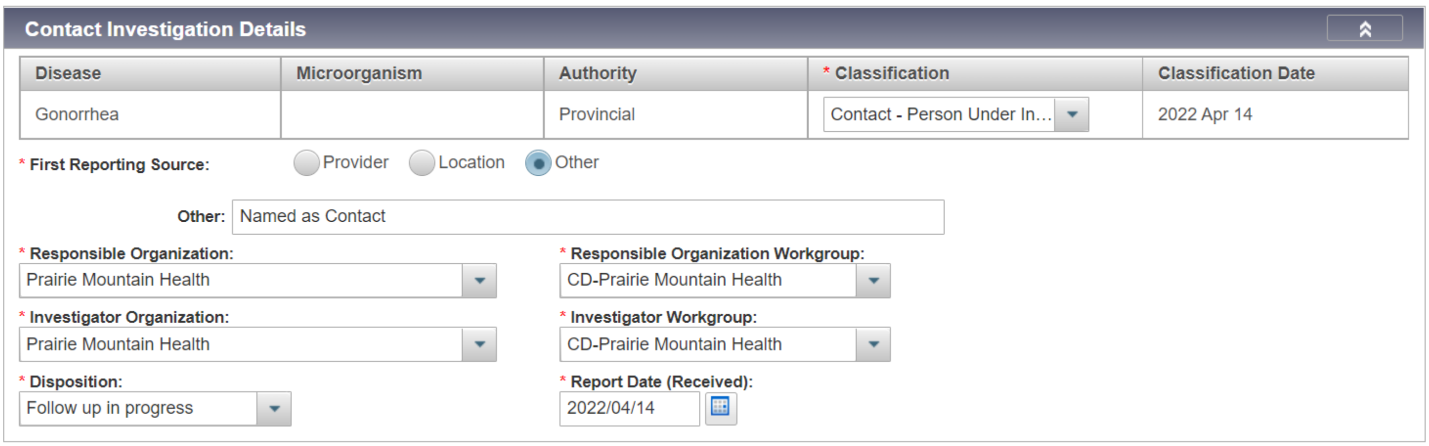
1) the Client's existing Contact Investigation will be used. No new Contact Investigation will be created
2) a new AE will be created for the existing Contact Investigation and linked to the source case TE

If you select an **Existing Investigation** and an **Existing Acquisition Event** in the drop list:

1) the Client's existing Contact Investigation will be used. No new Contact Investigation will be created
2) the existing AE will be linked to the source case TE. No new AE will be created

Scroll to the **Contact Investigation Details** panel

1) First Reporting Source, select '**Other**' and enter "**Named as Contact**"
2) Select *Responsible Organization Workgroup* from the drop list
3) Select the *Investigator Workgroup* from the drop list
4) Select *Dispostion* from the drop list



Contact Investigation Details

Disease	Microorganism	Authority	* Classification	Classification Date
Gonorrhea		Provincial	Contact - Person Under In…	2022 Apr 14

* First Reporting Source: Provider Location Other

Other: Named as Contact

* Responsible Organization: Prairie Mountain Health
* Responsible Organization Workgroup: CD-Prairie Mountain Health
* Investigator Organization: Prairie Mountain Health
* Investigator Workgroup: CD-Prairie Mountain Health
* Disposition: Follow up in progress
* Report Date (Received): 2022/04/14

Click **Save**

LHN > Investigation > **Exposure Summary**

1. Click the **TE ID** *numbered* hyperlink

Transmission Event Summary Hide Transmission Event Summary

1 Transmission Events Found. 6 Contacts Found.

Row Actions: Copy Contact Quick Entry Exposure Quick Entry Multiple TE Entry Create Transmission Event

		TE ID	Transmission Start	Transmission End	Location Name	Setting Type	Outbreak ID	Invalid
		183	2022 Apr 5 00:00 CDT	2022 Apr 6 00:00 CDT	House Party	-	-	-

The **Maintain Transmission Event Details** page displays

Scroll to the **Transmission Event Details** panel

1. Select **Transmitter Role** from the drop list if applicable

Scroll to the **Source Details** panel (expand panel)

2. Select **Mode of Transmission** from the drop list if applicable
3. Select **Nature of Transmission** and move to the Selected box
4. Click **Save**

If any contacts from the Contact List live in another RHA, you will need to go into the client's contact investigation and update Responsible Organization.