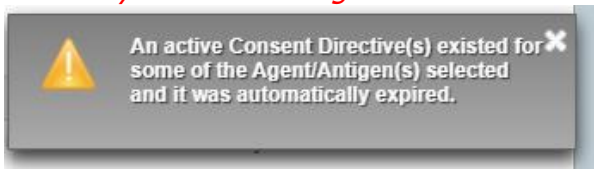
Immunizations:
Consent Directives – Points to Remember

QRC

Points to Remember:

- Users must select the individual antigens for the agent when creating consent.
- Users are to select "Grant" or "Refuse" as the consent options. When a client refuses consent, a reason for the refusal must be documented.
- *It is important to document the effective to and from date. Do not 'end' the consent on the same day that it is granted (Note: Consents are effective for a 1 year time frame with the exception of one-time immunizations). If creating a new consent after expiring a previous consent directive, you must wait until the following day to avoid overlapping dates.
- Inactive consents can be viewed in the factory table by clicking the "Filter On" arrow under the "Active" column and selecting 'Inactive'.
- If the previously applied active consent directives have changed, or consent was granted in error, the consent can be revised. See page 3 for workflow to modify a consent directive.
- **NOTE**: Creating a new consent directive for a vaccine where an active directive exists may generate a warning: *"An active consent directive exists for the agent/antigen(s) selected; if a new overlapping consent record is successfully created the original consent directive will be automatically expired."*
  If you select 'Save', you will get a confirmation message:
  An active consent directive will only be automatically expired if the new consent is created more than 1 day after the existing consent.



- A new consent directive for the same agent cannot be created on the same day. Attempting to do so will generate an error message: *"A duplicate overlapping directive exists which cannot be inactivated as it would result in an invalid effective date range. Adjust the consent details, or first inactivate the existing directive so as to avoid the overlap. This applies to consent directive for antigen: name of antigen"*
- If the consent directive needs to be updated (e.g. active consent previously refused but now granted, changing the 'Effective to' date, etc), users have the option of updating all the antigens in the consent directive by updating the applicable fields, or expiring the consent for the agent and creating new the next day. The consent can also be deleted, if desired. However, the easiest path to updating a consent directive with multiple antigens, is to create NEW, which will automatically override/expire the current active consent directive. This can only be done if the active consent directive was NOT created on the same day.
- If consent has been granted in error, the consent can be expired. Once that action is completed, the consent will revert back to missing. New consent can be created the following day.

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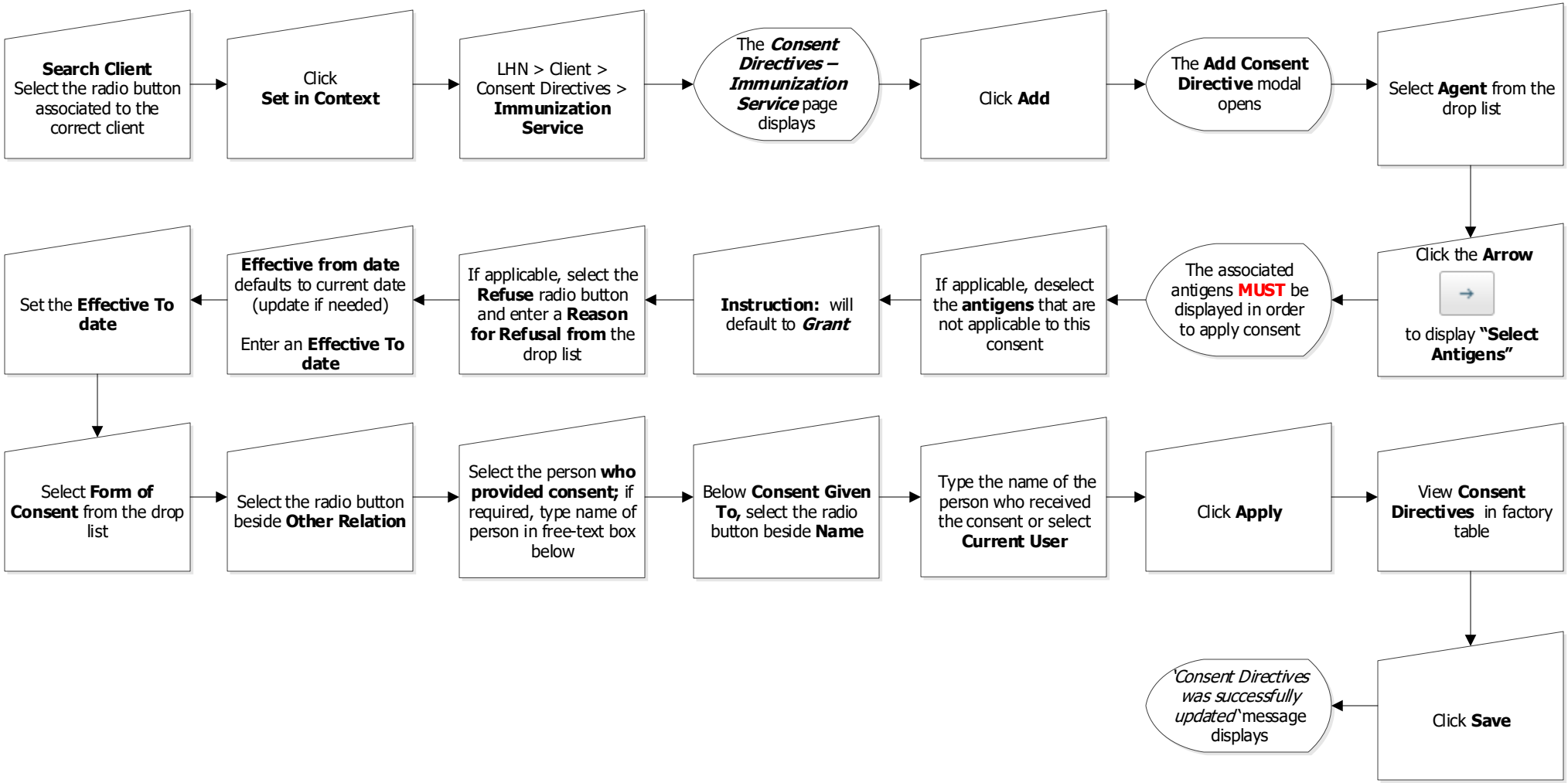

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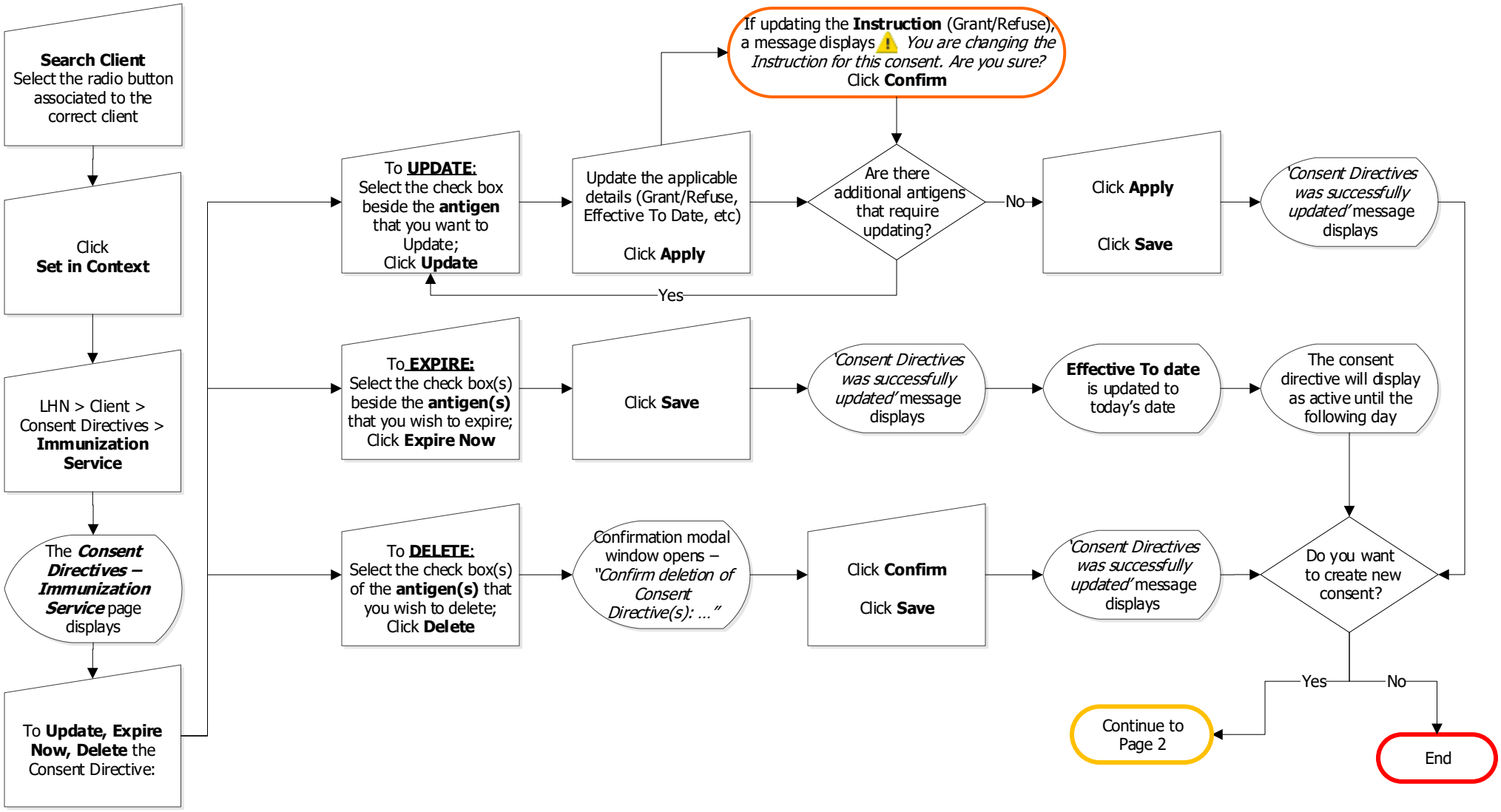

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