

1. Investigation Management

Search Investigation

- Page 1. Search – Investigation ID
- Page 2. Search – Disposition
- Page 3. Search – Investigations

Delete an Investigation

- Page 1. Delete Investigation – Points to Remember

Close an Investigation

- Page 1. Close Investigation

Create an Investigation

2. Investigation Quick Entry

Contact IQE

- Page 1. Contact IQE – Points to Remember
- Page 2. Contact IQE – Search
- Page 3. Contact IQE – Disease Details and Demographics
- Page 4. Contact IQE – Preexisting Investigation Details
- Page 5. Contact IQE – IQE Signs and symptoms, Interventions, Outcomes and Medications
- Page 6. Contact IQE – IQE Exposure and Acquisition events, Clinical Notes

Chlamydia, Gonorrhoea, Chancroid and LGV IQE

- Page 1. Chlamydia, Gonorrhoea, Chancroid and LGV – Points to Remember
- Page 2. Chlamydia, Gonorrhoea, Chancroid and LGV – Search and Demographics
- Page 3. Chlamydia, Gonorrhoea, Chancroid and LGV – Signs and symptoms, Risk Factors Outcomes and Treatments
- Page 4. Chlamydia, Gonorrhoea, Chancroid and LGV – Exposure and Acquisition, Clinical notes

Hepatitis B and C, HIV and Syphilis IQE

- Page 1. Hepatitis B and C, HIV and Syphilis– Points to Remember
- Page 2. Hepatitis B and C, HIV and Syphilis– Search and Demographics
- Page 3. Hepatitis B and C, HIV and Syphilis– Signs and symptoms, Risk Factors, Interventions, Medications and Treatments
- Page 4. Hepatitis B and C, HIV and Syphilis– Exposure and Acquisition, Clinical notes

Congenital Syphilis IQE

- Page 1. Congenital Syphilis – Points to Remember
- Page 2. Congenital Syphilis – Search and Demographics
- Page 3. Congenital Syphilis – Signs and symptoms, Risk Factors Medications and Treatments

- Page 4. Congenital Syphilis – Interventions, Exposure and Acquisition, Clinical notes

Communicable Disease IQE

- Page 1. Communicable Disease – Points to Remember
- Page 2. Communicable Disease – Search and Demographics
- Page 3. Communicable Disease – Signs and symptoms, Risk Factors Outcomes and Treatments
- Page 4. Communicable Disease – Clinical notes, Exposure and Acquisition events

3. Provider Form Investigation Management

Regional Provider Form Workflow

- Page 1. Regional Provider Form Investigation Workflow – Jan 27, 2023

Provider Form QRC – Provider Form Investigation Entry

- Page 1. Provider Form Investigation Entry - Points to Remember
- Page 2. Provider Form Investigation Entry
- Page 3. Provider Form Investigation Quick Entry (cont'd)

Provider Form QRC – Regions

- Page 1. Provider Form Investigation Mgmt for PH Regions – Points to Remember and Medication Points to Remember
- Page 2. Provider Form Investigation Mgmt for PH Regions – Decision Points to Remember
- Page 3. Provider Form Investigation Mgmt for PH Regions – Viewing Investigation
- Page 4. Provider Form Investigation Mgmt for PH Regions – Managing Investigations
- Page 5. Provider Form Investigation Mgmt for PH Regions – Reconciling Medications in Disease Investigation
- Page 6. Provider Form Investigation Mgmt for PH Regions – Medication Course Completed in Provider Form Investigation

4. Lab Summary

Lab Report

- Page 1. Lab Report – Points to Remember & Take Investigation Out of Context
- Page 2. Lab Report – View/Update Lab Report - Lab Requisition
- Page 3. Lab Report – View Received Report - Completed or Rejected
- Page 4. Lab Report – Enter Sensitivities
- Page 5. Lab Report – Correct Lab Report Details
- Page 6. Lab Report – Correct Lab Requisition Details
- Page 7. Lab Report – Delete Lab Results Entered in Error

Unlink/Link an Investigation

- Page 1. Unlink/Link an Investigation - Points to Remember

- Page 2. Unlink an Investigation from a Lab Result
- Page 3. Link an Investigation to a Lab Result

5. Investigation Information, Disease Summary

Investigation Information

- Page 1. Investigation Information – Update (Disposition, Disposition Date, Client Address at Time of Initial Investigation, Sensitive Environment/Occupation, Method of Detection)

Disease Summary

- Page 1. Disease Summary – Points to Remember
- Page 2. Disease Summary – Update (Site, Staging, Classification, Classification Date)
- Page 3. Disease Summary – Add Additional Disease to an Investigation (Co-infection)
- Page 4. Disease Summary – Separate a Co-Infections
- Page 5. Disease Summary – Add Outbreak Code to Disease Summary

6. Responsible Organization / Investigator

Responsible Organization/Investigator - Case and/or Known Contact

- Page 1. Resp. Org/Inv – Case and/or Known Contact - Points to Remember
- Page 2. Resp. Org/Inv – Add an Investigator
- Page 3. Resp. Org/Inv – Reassign an Investigator Within a Region (PHN to PHN)
- Page 4. Resp. Org/Inv – Reassign to Another RHA
- Page 5. Resp. Org/Inv – Assign Secondary (RHA) Investigator
- Page 6. Resp. Org/Inv – Print - Case Investigation or Known Contact Summary Report for a Non PHIMS Region

Responsible Organization - Out of Province

- Page 1-2. Resp. Org/Inv – Assign Known Contact or Case - Out of Province
- Page 3. Resp. Org/Inv – Assign Unknown Contact - Out of Province

Responsible Organization/Investigator - Unknown Contact

- Page 1. Resp. Org/Inv – Points to Remember
- Page 2. Resp. Org/Inv – Assign an Investigator - Unknown Contact from the MB23000 Report
- Page 3. Resp. Org/Inv – Assign an Unknown Contact to another RHA
- Page 4. Resp. Org/Inv – Print - Unknown Contact Summary Report for a Non PHIMS Region

7. Investigation Elements

Risk Factors

- Page 1-2. Risk Factors – Add/Update

Signs & Symptoms

- Page 1. Signs & Symptoms – Add

- Page 2. Signs & Symptoms – Add Observations
- Page 3. Sign & Symptoms – Update/Delete Observations

Interventions

- Page 1. Interventions – Create/Add
- Page 2. Interventions – Update

Incubation & Communicability

- Page 1. Incubation & Communicability – Add

Medications

- Page 1. Medications – Points to Remember
- Page 2. Medications – Add
- Page 3. Medications – Entered in Error
- Page 4. Medications – Treatment Failure
- Page 5. Medications – ‘Course Completed’ Value Definitions
- Page 6. Medications – Appendix A: STI Investigations

Immunization History Interpretation

- Page 1. Immunization History Interpretation – Create

Outcomes

- Page 1. Outcomes – Add Information

8. Exposures

Exposures UG

- The PHIMS **Exposures** functionality allows users to create links within a disease investigation between of the source of the infection (acquisition events) and where the disease may have been transmitted (transmission events).

Acquisition Event

- Page 1. Acquisition Event (AE) – Add to Case Investigation
- Page 2. Acquisition Event (AE) – Add to Contact Investigation
- Page 3. Acquisition Event (AE) – Invalidate

Transmission Event Anonymous Contact

- Page 1. Transmission Event – Add Anonymous Contact Count
- Page 2. TE Anonymous – Invalidate

Transmission Event Known Contact (Create Transmission Event)

- Page 1. Transmission Event (TE) Known Contacts (Create TE) – Points to Remember
- Page 2, 3. TE Known Contact – Add (Create TE)
- Page 4. TE Known Contact, Create TE (Cohort Result Set)
- Page 5. TE Known Contact, Create TE (Client)
- Page 6. TE Known Contact, Create TE (Investigation)

- Page 7. TE Known Contact – Invalidate

Transmission Event Known Contact (Exposure Quick Entry)

- Page 1. Transmission Event (TE) Known Contacts (EQE) – Points to Remember
- Page 2, 3, 4. TE Known Contact – Add (EQE)
- Page 5. TE Known Contact – Invalidate

Transmission Event Unknown Contact

- Page 1. TE Unknown Contact – Points to Remember
- Page 2, 3. TE Unknown Contact – Add
- Page 4. TE Unknown Contact – Invalidate

Contact Turned Case

- Page 1. Known Contact Turned Case

Convert Unknown to Known Contact

- Page 1, 2. Convert Unknown to Known Contact

9. Context Documents

Investigation Context Documents

- Page 1. Investigation Context Documents – Points to Remember
- Page 2. Investigation Context Documents – Upload
- Page 3. Investigation Context Documents – View/Delete

Cohort Context Documents

- Page 1. Cohorts Context Documents – Points to Remember
- Page 2. Cohorts Context Documents – Upload
- Page 3. Cohorts Context Documents – View/Delete

Interventions Context Documents

- Page 1. Interventions Context Documents – Points to Remember
- Page 2. Interventions Context Documents – Upload
- Page 3. Interventions Context Documents – View/Delete

10. Upload Clients

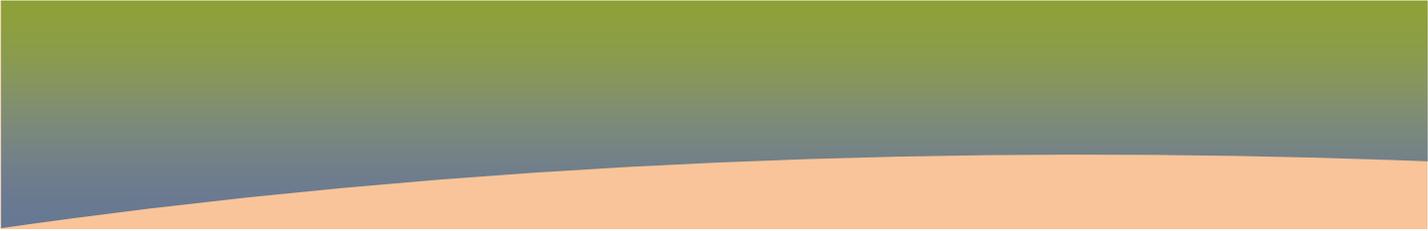
Prepare List for Upload

Client Upload Template (4.4.5 version)

Prepare Upload List

Manage Clients

- Page 1-2. Manage Clients – Added/Created Incorrectly from an Upload
- Page 3-5. Manage Clients – Rejected from an Upload



Cohort

Create Cohort with Upload Template

- Page 1-2. Create Cohort With the Upload Template

Create Cohort without Upload Template

- Create Cohort Without Upload Template

Add Cohort Contact to a TE

- Page 1-4. Add Cohort Contact List to a TE – via Create Transmission Event
- Page 5-7. Add Cohort Contact List to a TE – via Exposure Quick Entry (EQE)

Manually Add Multiple Contacts to a TE - EQE