



Panorama

SYSTEM UPDATE

FOR MDA USERS

2.5.7 UPGRADE 2016

Changes with 2.5.7 Upgrade

- Login Page
- Approve Authorize
- Move Inventory
- Backorder requisitions
- Returns from external
- Issues fixed in 2.5.7

On June 13th, 2016, you will see the new version of Panorama. We expect Panorama 2.5.7 will make some improvements to your work. This system update will highlight the changes you will see in the new version.

Login Page

The Login page now has a drop-down for the user to select their Organization. This will be useful for users who work in more than one Organization.

Previous 2.5.2

New 2.5.7

Ap-

prove/Authorize

Now have the option to 'Select all' and 'Deselect all'

Requisition/Return Item Summary View

Product Alternate ID:	Catalogue Item Name:	Catalogue Item Code:	Catalogue Item Description:
1715007	Influenza (T-Free) 0.5 ml PF-svr -	1715007	Influenza

For more information, visit:

www.panoramamanitoba.ca



Inventory: Move Inventory within a Holding Point

Some fields work or look a bit differently but the QRC steps remain the same. See below.

Previous 2.5.2: HP Code a blinking cursor appears in the box but does not function as type ahead

Move Inventory Items within a Holding Point

Move Inventory Items

Specify Source Product Inventory and Location

* Required field

* Holding Point Code: * From Holding Point Location

[Add Holding Point](#)

Product Alternate ID: Catalogue Item Name:

Catalogue Item Code:

New 2.5.7 HP Code the box is greyed out

Move Inventory Items within a Holding Point

Move Inventory Items

Specify Source Product Inventory and Location

* Required field

* Holding Point Code: * From Holding Point Location

[Add Holding Point](#)

Product Alternate ID:

Catalogue Item Code:

Previous 2.5.2:
From HPL and To HPL are drop downs

* From Holding Point Location:

Catalogue Item Name:

- 80011-CCQ - CC[more...]
- 80011-DIS - For Disposal
- 80011-OPN - Operational
- 80011-OP - Operational
- 80011-QR - [more...]
- 80011-RS - [more...]

New 2.5.7:
From HPL and To HPL are type aheads

* From Holding Point Location:

Catalogue Item Name:

- 80011-CCQ - Refrigerated - CC Quarantined
- 80011-DIS - None - For Disposal
- 80011-OP - Refrigerated - Operational
- 80011-OPN - None - Operational
- 80011-QR - Refrigerated - Quarantined for Review
- 80011-RS - Refrigerated - Reserved Stock

Pack Page

No longer have to 'create' and then 'save' a container, just have to click 'add container' once the Packed quantities are entered.

Previous 2.5.2

U.U Gram(s)

Container List

Row Actions:	<input type="button" value="Create a Container"/> <input type="button" value="Commit Actual Weight"/>	No. of Labels	<input type="text" value="0"/>	Shipping Label:	MDA Shipping Label	<input type="button" value="Print Labels"/>
				Packing Report:		<input type="button" value="Print Report"/>

Create Container

Row Actions:	<input type="button" value="Save Container"/>
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New 2.5.7

Container List

Row Actions:	<input type="button" value="Commit Actual Weight"/> <input type="button" value="Remove Container"/>	No. of Labels	<input type="text" value="0"/>	Shipping Label:	IR91003-Shipping Label Report 1	<input type="button" value="Print Labels"/>
				Packing Report:	IR91003-Packing Report 1	<input type="button" value="Print Report"/>

Container ID	Estimated Weight	Actual Weight
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Container Details: Container ID: -

Product Alternate ID	Catalogue Item Name	Catalogue Item Code	Lot Number	Picked Quantity	Remaing Quantity to Pack	Packed Quantity	Unit of Measure	Cold Chain Required	Distribution Fee type	Estimated Weight
1715008	Menjugate	1715008	920011	25.0	25.0	<input type="text" value="0.0"/>	SKU Units	Refrigerated	-	0.0 Gram(s)
1715005	Gardasil - 10/box	1715005	K012471	4.0	4.0	<input type="text" value="0.0"/>	SKU Units	Refrigerated	-	0.0 Gram(s)
1715003	Recombivax HB 5mcg - 1/box	1715003	K001934	100.0	100.0	<input type="text" value="0.0"/>	SKU Units	Refrigerated	-	0.0 Gram(s)

Backorder requisitions:

Requestor contact information is now displayed on the requisition:

Previous 2.5.2

View/Edit Requisition

* Required field

Requisition ID: 601 Requisition Type: Regular

* Ship To Holding Point: 80001 - Russell Health Unit

Requestor Document Reference Number: [Redacted] Requestor Requisition Date: 2016 May 17

* Ship-to Address: 428 Alexandria Ave S, Russell MB R0J 1W0, Canada [v]
 Use Ad Hoc Address

Ad Hoc Ship-to Address:

* Bill-to Address: 428 Alexandria Ave S, Russell MB R0J 1W0, Canada [v]
 Use Ad Hoc Address

Ad Hoc Bill-to Address:

* Required Delivery: Backordered [v] Requested Delivery/Pickup Date: 2016 May 25

Urgent Reason: [Redacted]

Preferred Delivery Method: Rural Truck [v] Carrier Name: [Redacted]

Ship-to Instructions: [Redacted]

Delivery Zone: Purolator

Requestor Contact Name: [Redacted]

Requestor Phone Number: [Redacted]

Recipient: [Redacted]

New 2.5.7

View/Edit Requisition

* Required field

Requisition ID: 2225 Requisition Type: Regular

* Ship To Holding Point: 80001 - Russell Health Unit

Requestor Document Reference Number: [Redacted] Requestor Requisition Date: 2016 May 17

* Ship-to Address: 428 Alexandria Ave S, Russell MB R0J 1W0, Canada [v]
 Use Ad Hoc Address

Ad Hoc Ship-to Address:

* Bill-to Address: 428 Alexandria Ave S, Russell MB R0J 1W0, Canada [v]
 Use Ad Hoc Address

Ad Hoc Bill-to Address:

* Required Delivery: Backordered [v] Requested Delivery/Pickup Date: 2016 May 25

Urgent Reason: [Redacted]

Preferred Delivery Method: Rural Truck - Purolator [v] Carrier Name: [Redacted]

Ship-to Instructions: [Redacted]

Delivery Zone: Purolator

Requestor Contact Name: Dawn Bezan/ Sara Miller

Requestor Phone Number: 204-773-7563

Recipient: [Redacted]

* Ship From Holding Point: [Redacted]

For more information, visit:

www.panoramamanitoba.ca



Returns from External:

Changes in information layout:

Previous 2.5.2

Return Details From External Customer

Row Actions:		Cancel Line Item	Reset Invoice Status	Add Catalogue Item					
	Return Line Item Status	Product Trade Name	Lot Number	Expiry Date	*Approved Return Quantity	Unit of Measure	*Reason for Return	Cold Chain Required	
<input checked="" type="checkbox"/>	Received	Gardasil	TST-CS-1715005	2020 Jan 1	1.0	SKU Units	Defective product	<input type="checkbox"/>	

Return Reference Number:	<input type="text"/>	QTY Shipped to Date:	0.0
Originating Requisition(s):	<input type="text"/>	Catalogue Item Code:	1715005
Product Alternate ID:	1715005	Catalogue Item Name:	Gardasil - 10/box
Return Line Item Number:	4	Invoice Status:	NA
Inactive Program:		Payer Code:	<input type="text"/>
Credit Wastage Return:	<input type="checkbox"/>		

New 2.5.7 Reason for return is now required

Return Details From External Customer

Cold Chain Required

Row Actions:		Cancel Line Item	Reset Invoice Status	Duplicate Line Item	Save Line Item	Add Catalogue Item		
	Return Line Item Status	Product Trade Name	Lot Number	*Approved Return Quantity	*Reason for Return	Cold Chain Required		
<input checked="" type="checkbox"/>	Received	Flumist Quadrivalent	CK2138	1.6	Expired product	<input type="checkbox"/>		

Return Reference Number:	<input type="text"/>	QTY Shipped to Date:	0.0
Originating Requisition(s):	<input type="text"/>	Catalogue Item Code:	1715068
Product Alternate ID:	1715068	Catalogue Item Name:	Flumist Quadrivalent 0.2 ml - 10/box
Return Line Item Number:	2	Invoice Status:	NA
Expiry Date:	2015 Feb 11	Unit of Measure:	SKU Units
Inactive Program:		Payer Code:	<input type="text"/>
Credit Wastage Return:	<input type="checkbox"/>		

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Issues fixed in 2.5.7

- ⇒ Adverse storage condition disposition now saves
- ⇒ Checkbox for catalogue items added to a requisition will now default to selected
- ⇒ Can now sort by Product Trade name on ASC page
- ⇒ Correct total now displayed in 'received to date' quantity in product section of Contract screen
- ⇒ Cancel button on update product page now works as designed. Changes are retained.

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