



# Immunization: Immunization - Deferrals

Both Public Health and Pharmacy PHIMS users can add Deferrals. Some of the Deferrals may apply to vaccines that Public Health administers. Use professional judgement to determine how a Deferral applies to your practice.

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2. **Add a Deferral** to document when an immunization was not given as planned
  - Situations where an immunization might not be given as planned
3. **Update a Deferral** when new information is available
4. **"Expire Now"** when the Deferral no longer applies

1. **View Deferrals** on the
  - a. Client Immunization Profile and
  - b. Deferrals page

a) From the **Client Immunizations** page

Immunizations Save Reset More log ? 📄 🔒 Active

Client ID: 1256	Name (Last, First Middle) / Gender: Aiken, Kathleen / Female	Preferred Alternate Name: -	Health Card No: 326867580
Date of Birth / Age: 1997 Sep 01 / 25 years	Phone Number: Mobile Contact: 204-555-1124	Health Region Organization: Manitoba, Northern Health	Additional ID Type / Additional ID: Manitoba Health Family Registration Number / 662855

Scroll to the **Tab Panel** and click the *Deferrals* tab

Tab Panel ✓ ⬆

Special Considerations AEFI **Deferrals** Consent

Immunizing Agent	Reason	Created By	Effective From	Effective To
MMR	Pregnant, Specify EDC	Goldmansmith, Arielle	2022 Sep 20	

Total: 1 1 10

b) View the **Deferrals** page to see additional information

**Left Hand Navigation (LHN) > Immunizations > Deferrals**

Immunizations ⬆

Immunization Profile

**Deferrals**

Vaccine Wastage



# Immunization: Immunization - Deferrals

The **Deferrals** page displays.  
Select the radio button associated with the Deferral.  
Click **Update**.

Immunizing Agent	Reason	Created By	Effective From	Effective To
MMR	Pregnant, Specify EDC	Goldmansmith, Arielle	2022 Sep 20	

Total: 1

The **Update Deferrals** modal opens and displays the comments. Determine if this information applies to your practice.  
Click X to close the modal.

**Update Deferrals**

Immunizing Agent: MMR Reason: Pregnant, Specify EDC

Effective From: 2022/09/20 To: [ ]

**Comments**

Date	Comments	Recorded By
2022 Sep 20 10:05 CDT	Reviewed immunization record at prenatal appointment. Will require MMR vaccine after delivery. Estimated due date February 8, 2023. - A Goldmansmith RN Filin Flon PHU	Goldmansmith, Arielle

Total: 1

## 2. **Add a Deferral** to document when an immunization was not given as planned **Situations where an immunization might not be given as planned:**

- It is too soon to give the next dose in a multi-dose series.
  - Check the Forecast dates to confirm when the dose should be given.  
Document that the record was reviewed and that the dose is not yet due.
- A live vaccine was given in the last 28 days
  - Check the immunization history dates. Document that the record was reviewed and that the dose cannot be given for 28 days after the live vaccine.
- The client was unwell or otherwise unavailable on the scheduled appointment date.
  - Document that the record was reviewed in preparation for the dose, but the dose was not given.



# Immunization: Immunization - Deferrals

**Left Hand Navigation (LHN) > Immunizations > click Deferrals**



The **Deferrals** page displays. Click **Add**.

Deferrals

Save Reset log ?

Active

Client ID: 5967 Name (Last, First Middle) / Gender: Kimball-W-20220414, Kendra-1 / Female Preferred Alternate Name: Health Card No: 348486268

Date of Birth / Age: 1943 Feb 23 / 79 years Phone Number: Health Region Organization: Manitoba Winnipeg Health Additional ID Type / Additional ID: Manitoba Health Family Registration Number / 502271

Deferrals

To create a new record click Add.

Add

The **Add Deferrals** modal opens.

- Select the **Immunizing Agent** that is not being given today.
- Select the **Reason**
- Select the **Effective From** date (today)
- Enter a **Comment** stating why the vaccine is not being given today. Include your name, professional designation, and pharmacy information.

Add Deferrals

Apply Reset

\* Immunizing Agent: COVID19-Moderna Bivalent

\* Reason: Other - specify

\* Effective From: 2022/09/20

Comments:  
Patient cancelled appointment for COVID-19 booster due to reported fever and feeling unwell today. Rebooked appointment for October 3, 2022. - Arielle Goldman Smith RPh, Great Care Pharmacy Winnipeg  
(1803 characters remaining.)

Apply Reset

Click **Apply**.

The Deferrals page displays.

Click **Save**.

**Deferrals**

Save
Reset
log
Print
?
Close

Active

Client ID: 5967	Name (Last, First Middle) / Gender: <b>Kimball-W-20220414, Kendra-1 / Female</b>	Preferred Alternate Name: -	Health Card No: 348486268
Date of Birth / Age: 1943 Feb 23 / 79 years	Phone Number: -	Health Region Organization: Manitoba, Winnipeg Health	Additional ID Type / Additional ID: Manitoba Health Family Registration Number / 502271

**Deferrals**
✓
↑

Add

Update
Delete
Expire Now

	Immunizing Agent	Reason	Created By	Effective From	Effective To
<input type="checkbox"/>	COVID19-Moderna Bivalent	Other - specify	Goldmansmith, Arielle	2022 Sep 20	

Total: 1
1
10

- 3. Update a Deferral**
- a. When new information is available
  - b. Use "Expire Now" when the Deferral no longer applies

a) **Update a Deferral** with new information

**Left Hand Navigation (LHN) > Immunizations > click Deferrals**

Immunizations
^

Immunization Profile

Deferrals

Vaccine Wastage

The **Deferrals** page displays.

**Deferrals**

Save
Reset
log
Print
?
Close

Active

Client ID: 6657	Name (Last, First Middle) / Gender: <b>Sandhu-W-20220920, Parmandeep-1 / Female</b>	Preferred Alternate Name: -	Health Card No: 348487355
Date of Birth / Age: 2020 May 01 / 2 years 4 months	Phone Number: -	Health Region Organization: Manitoba, Winnipeg Health	Additional ID Type / Additional ID: Manitoba Health Family Registration Number / -

**Deferrals**
✓
↑

Add

Update
Delete
Expire Now

	Immunizing Agent	Reason	Created By	Effective From	Effective To
<input type="checkbox"/>	COVID19-Moderna Infant Pediatric	Other - specify	Goldmansmith, Arielle	2022 Sep 12	

Total: 1
1
10



# Immunization: Immunization - Deferrals

Select the radio button associated with the Deferral.  
Click **Update**.

The screenshot shows a table titled "Deferrals" with columns: Immunizing Agent, Reason, Created By, Effective From, and Effective To. The first row contains: COVID19-Moderna Infant Pediatric, Other - specify, Goldmansmith, Arielle, 2022 Sep 12, and 2022 Sep 20. The "Update" button is circled in green, and the radio button in the first column is circled in red.

	Immunizing Agent	Reason	Created By	Effective From	Effective To
<input type="radio"/>	COVID19-Moderna Infant Pediatric	Other - specify	Goldmansmith, Arielle	2022 Sep 12	2022 Sep 20

The **Update Deferrals** modal opens and displays Deferral information.  
View the initial reason (Comments) for the Deferral.  
Click **Add**.

The "Update Deferrals" modal displays the following information: Immunizing Agent: COVID19-Moderna Infant Pediatric; Reason: Other - specify; Effective From: 2022/09/02. The "Comments" section has an "Add" button circled in red. A comment is listed with a date of 2022 Sep 2 11:23 CDT and the text: "Mother cancelled appointment for COVID-19 dose due to reported fever. Rebooked appointment for September 20, 2022. - Arielle Goldmansmith RPh, Great Care Pharmacy Winnipeg". The "Comments" text is circled in green.

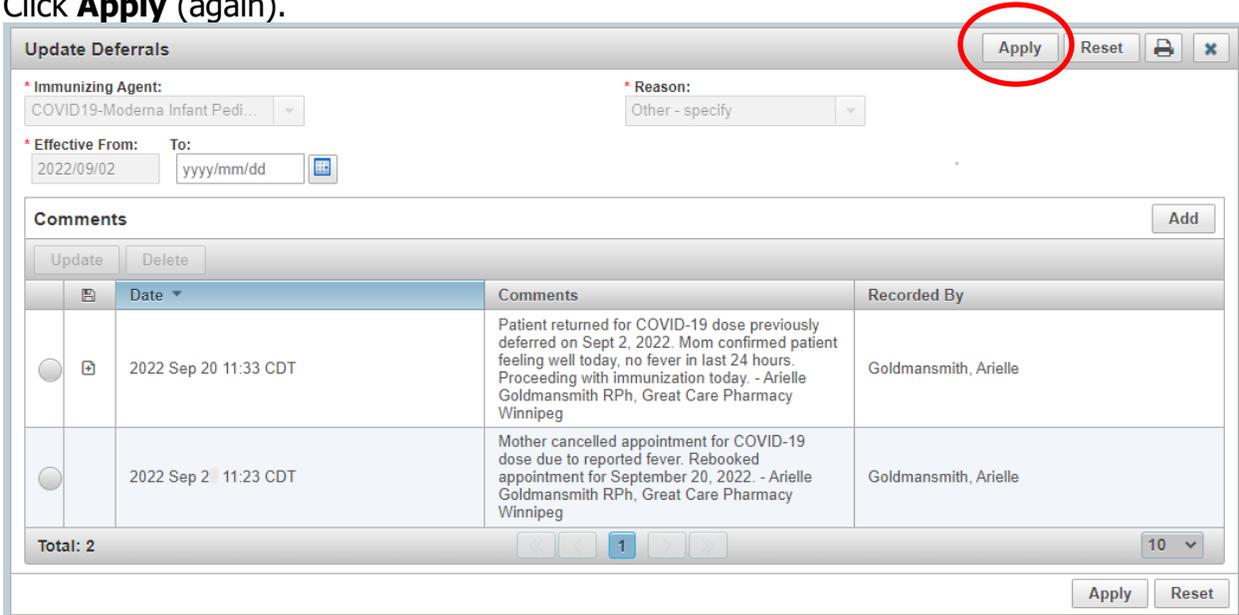
Comment field opens. Add the reason that the deferral no longer applies for this patient.  
Click **Apply**.

The "Add Comment" modal shows a text area with the following text: "Patient returned for COVID-19 dose previously deferred on Sept 2, 2022. Mom confirmed patient feeling well today, no fever in last 24 hours. Proceeding with immunization today. - Arielle Goldmansmith RPh, Great Care Pharmacy Winnipeg (1767 characters remaining.)". The text area is circled in green, and the "Apply" button is circled in red.



# Immunization: Immunization - Deferrals

Comment is added to the Deferral.  
Click **Apply** (again).



**Update Deferrals** [Apply] [Reset] [Print] [Close]

\* Immunizing Agent: COVID19-Moderna Infant Pedi...  
 \* Reason: Other - specify

\* Effective From: 2022/09/02 To: yyyy/mm/dd

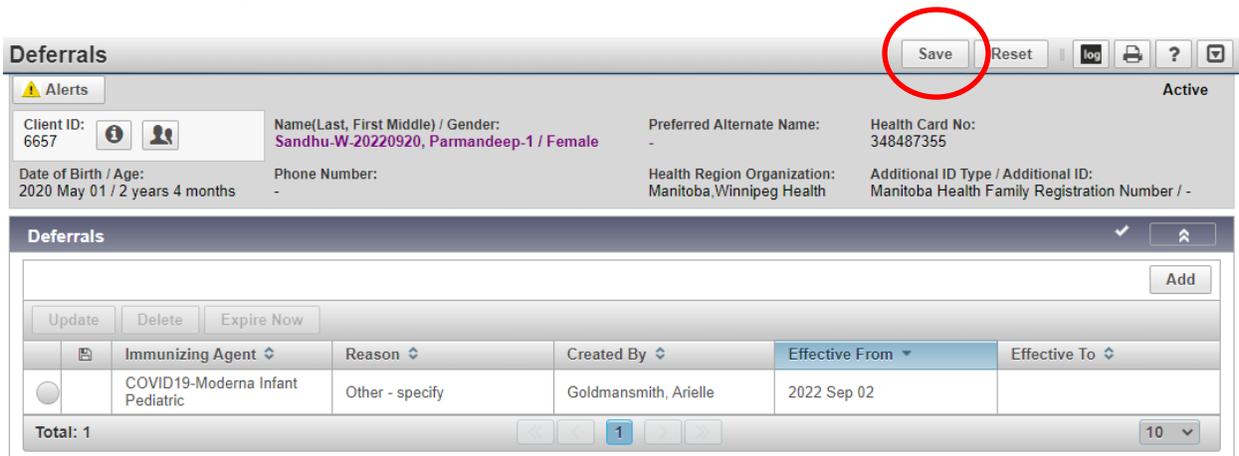
**Comments** [Add]

Date	Comments	Recorded By
2022 Sep 20 11:33 CDT	Patient returned for COVID-19 dose previously deferred on Sept 2, 2022. Mom confirmed patient feeling well today, no fever in last 24 hours. Proceeding with immunization today. - Arielle Goldmansmith RPh, Great Care Pharmacy Winnipeg	Goldmansmith, Arielle
2022 Sep 2 11:23 CDT	Mother cancelled appointment for COVID-19 dose due to reported fever. Rebooked appointment for September 20, 2022. - Arielle Goldmansmith RPh, Great Care Pharmacy Winnipeg	Goldmansmith, Arielle

Total: 2 [1] [10]

[Apply] [Reset]

The Deferrals page displays.



**Deferrals** [Save] [Reset] [Log] [Print] [Help] [Close]

**Alerts** Active

Client ID: 6657 Name: Sandhu-W-20220920, Parmandeep-1 / Female Preferred Alternate Name: - Health Card No: 348487355

Date of Birth / Age: 2020 May 01 / 2 years 4 months Phone Number: - Health Region Organization: Manitoba, Winnipeg Health Additional ID Type / Additional ID: Manitoba Health Family Registration Number / -

**Deferrals** [Add]

Immunizing Agent	Reason	Created By	Effective From	Effective To
COVID19-Moderna Infant Pediatric	Other - specify	Goldmansmith, Arielle	2022 Sep 02	

Total: 1 [1] [10]

**Click Save** if that is the end of the update, or continue with **step 3 b)** to Expire Now (end-date the Deferral).

b) **"Expire Now"** when the Deferral no longer applies

After viewing and updating the Deferral, complete this step to apply an end-date if the Deferral no longer applies for the patient.



# Immunization: Immunization - Deferrals

**Always** enter a comment about why the Deferral was end-dated using the steps listed in section 3 a).

Select the radio button beside the Deferral.

Click **Expire Now**. Today's date populates the **Effective To** field

Deferrals Save Reset log ?

Alerts Active

Client ID: 6657 Name(Last, First Middle) / Gender: Sandhu-W-20220920, Parmandeep-1 / Female Preferred Alternate Name: - Health Card No: 348487355

Date of Birth / Age: 2020 May 01 / 2 years 4 months Phone Number: - Health Region Organization: Manitoba, Winnipeg Health Additional ID Type / Additional ID: Manitoba Health Family Registration Number / -

Deferrals Add

Update Delete **Expire Now**

	Immunizing Agent	Reason	Created By	Effective From	Effective To
<input checked="" type="radio"/>	COVID19-Moderna Infant Pediatric	Other - specify	Goldmansmith, Arielle	2022 Sep 02	2022 Sep 20

Total: 1 10

Click **Save**.