Both Public Health and Pharmacy PHIMS users can add Deferrals. Some of the Deferrals may apply to vaccines that Public Health administers. Use professional judgement to determine how a Deferral applies to your practice.

Contents:
1. **View Deferrals** *on the Client Immunization Profile and on the Deferrals page*
2. **Add a Deferral** *to document when an immunization was not given as planned*
   - *Situations where an immunization might not be given as planned*
3. **Update a Deferral** *when new information is available*
4. **"Expire Now"** *when the Deferral no longer applies*

1. **View Deferrals** on the
   a. Client Immunization Profile and
   b. Deferrals page

a) From the **Client Immunizations** page

Immunizations					Save	Reset	▾ More	log	🖶	?	▾

Active

Client ID: 1256 ⓘ 👥	Name(Last, First Middle) / Gender: Aiken, Kathleen / Female	Preferred Alternate Name: -	Health Card No: 326867580
Date of Birth / Age: 1997 Sep 01 / 25 years	Phone Number: Mobile Contact: 204-555-1124	Health Region Organization: Manitoba,Northern Health	Additional ID Type / Additional ID: Manitoba Health Family Registration Number / 662855

Scroll to the **Tab Panel** and click the *Deferrals* tab

Tab Panel ✔ ⌃

Special Considerations	AEFI	✔ Deferrals	✔ Consent

Immunizing Agent ⇕	Reason ⇕	Created By ⇕	Effective From ▾	Effective To ▾
MMR	Pregnant, Specify EDC	Goldmansmith, Arielle	2022 Sep 20	
Total: 1		≪ ‹ 1 › ≫		10 ▾

b) View the **Deferrals** page to see additional information

Left Hand Navigation (LHN) > Immunizations > Deferrals

🖉 Immunizations ⌃
- Immunization Profile
- Deferrals
- Vaccine Wastage

The **Deferrals** page displays.
Select the radio button associated with the Deferral.
Click **Update.**

		Immunizing Agent ⇕	Reason ⇕	Created By ⇕	Effective From ▼	Effective To ⇕
Deferrals					✓	⏶
						Add
Update	Delete	Expire Now				
●		MMR	Pregnant, Specify EDC	Goldmansmith, Arielle	2022 Sep 20	
Total: 1				1		10 ∨

The **Update Deferrals** modal opens and displays the comments. Determine if this information applies to your practice.
Click X to close the modal.

Deferrals ✓ ⏶

Update Deferrals   Apply   Reset   🖨   ✖

* Immunizing Agent:
MMR

* Reason:
Pregnant, Specify EDC

* Effective From: To:
2022/09/20   ___/__/__   📅

Comments   Add

Update   Delete

		Date ▼	Comments	Recorded By
○		2022 Sep 20 10:05 CDT	Reviewed immunization record at prenatal appointment. Will require MMR vaccine after delivery. Estimated due date February 8, 2023. - A Goldmansmith RN Flin Flon PHU	Goldmansmith, Arielle
Total: 1			1	10 ∨

Apply   Reset

2. **Add a Deferral** to document when an immunization was not given as planned
Situations where an immunization might not be given as planned:
- It is too soon to give the next dose in a multi-dose series.
  - Check the Forecast dates to confirm when the dose should be given. Document that the record was reviewed and that the dose is not yet due.
- A live vaccine was given in the last 28 days
  - Check the immunization history dates. Document that the record was reviewed and that the dose cannot be given for 28 days after the live vaccine.
- The client was unwell or otherwise unavailable on the scheduled appointment date.
  - Document that the record was reviewed in preparation for the dose, but the dose was not given.

Left Hand Navigation (LHN) > Immunizations > click Deferrals

The **Deferrals** page displays. Click **Add**.

The ***Add Deferrals*** modal opens.
- ➤ Select the **Immunizing Agent** that is <u>not</u> being given today.
- ➤ Select the **Reason**
- ➤ Select the **Effective From** date (today)
- ➤ Enter a **Comment** stating why the vaccine is not being given today. Include your name, professional designation, and pharmacy information.

Click **Apply**.
The Deferrals page displays.

Click **Save.**

3. Update a Deferral
   a. When new information is available
   b. Use "Expire Now" when the Deferral no longer applies

a) **Update a Deferral** with new information

Left Hand Navigation (LHN) > Immunizations > click Deferrals

The **Deferrals** page displays.

Select the radio button associated with the Deferral.
Click **Update.**

The **_Update Deferrals_** modal opens and displays Deferral information.
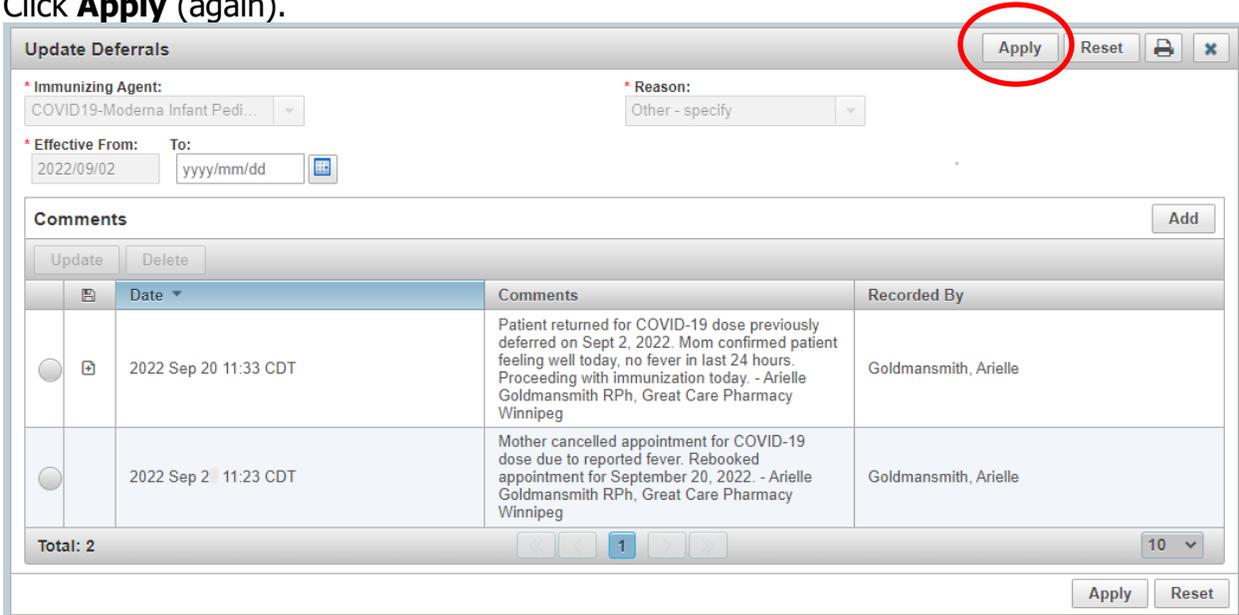View the initial reason (Comments) for the Deferral.
Click **Add.**

Comment field opens. Add the reason that the deferral no longer applies for this patient.
Click **Apply.**

Comment is added to the Deferral.
Click **Apply** (again).

Update Deferrals			Apply	Reset	🖨	✖

* Immunizing Agent:
COVID19-Moderna Infant Pedi... ▼

* Reason:
Other - specify ▼

* Effective From: 2022/09/02 **To:** yyyy/mm/dd 🗓

Comments | Add |

Update	Delete

	🗎	Date ▼	Comments	Recorded By
○	⊞	2022 Sep 20 11:33 CDT	Patient returned for COVID-19 dose previously deferred on Sept 2, 2022. Mom confirmed patient feeling well today, no fever in last 24 hours. Proceeding with immunization today. - Arielle Goldmansmith RPh, Great Care Pharmacy Winnipeg	Goldmansmith, Arielle
○		2022 Sep 2 11:23 CDT	Mother cancelled appointment for COVID-19 dose due to reported fever. Rebooked appointment for September 20, 2022. - Arielle Goldmansmith RPh, Great Care Pharmacy Winnipeg	Goldmansmith, Arielle

Total: 2   ⏮ ◀ **1** ▶ ⏭   10 ▼

Apply | Reset

The Deferrals page displays.
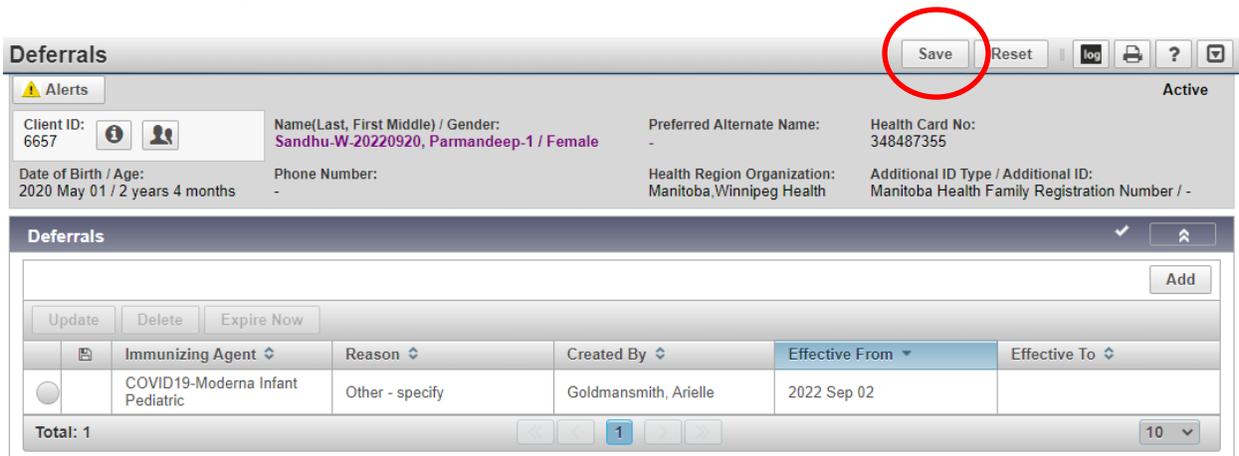
Deferrals				Save	Reset	log	🖨	?	▾

⚠ Alerts   **Active**

Client ID: 6657 ℹ 👥

Name(Last, First Middle) / Gender:
Sandhu-W-20220920, Parmandeep-1 / Female

Preferred Alternate Name: -

Health Card No: 348487355

Date of Birth / Age:
2020 May 01 / 2 years 4 months

Phone Number: -

Health Region Organization:
Manitoba,Winnipeg Health

Additional ID Type / Additional ID:
Manitoba Health Family Registration Number / -

Deferrals ✓ ⌃

					Add

Update	Delete	Expire Now

	🗎	Immunizing Agent ⇅	Reason ⇅	Created By ⇅	Effective From ▼	Effective To ⇅
○		COVID19-Moderna Infant Pediatric	Other - specify	Goldmansmith, Arielle	2022 Sep 02	

Total: 1   ⏮ ◀ **1** ▶ ⏭   10 ▼

Click Save if that is the end of the update, or continue with **step 3 b)** to Expire Now (end-date the Deferral).

b) **"Expire Now"** when the Deferral no longer applies

After viewing and updating the Deferral, complete this step to apply an end-date if the Deferral no longer applies for the patient.

Always enter a comment about why the Deferral was end-dated using the steps listed in section 3 a).

Select the radio button beside the Deferral.
Click **Expire Now**. Today's date populates the ***Effective To*** field

Click **Save.**