

Note:

- Regional CDI users should select Disposition "Pending Referral Out of Region" (as the referral is still "pending" at that point) and keep the investigation Open.
- MHSU will send the investigation information, including all dinical notes, to the appropriate jurisdiction. To note that the referral was completed, MHSU will:
  - Update the disposition to "Referred to External Jurisdiction"
  - Author a note to indicate that the referral was completed
  - Close the investigation





## Note:

- Enter client's new out of province address (Type: MHSU)
  Do not enter an *effective to* date for "Official Registry" address
- Update Signs & Symptoms and outcomes. Do not close the investigation







## Note:

- Regional CDI users should select Disposition "Pending Referral Out of Region".
- MHSU will send the Unknown Contact Summary report to the appropriate jurisdiction. To note that the referral was completed, MHSU will:
  - Update the disposition to "Referred to External Jurisdiction"
  - Author a note in the "Disposition Details" section to indicate that the referral was completed.



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