

CDI Refresher Training – Agenda

- Welcome
 - Intro of Refresher Training Team
- Clinical Operations Reports
- Log in PHIMS
- Clerks – Generate the MB4210B Lab workload report
 - Identify new lab reports and/or subsequent lab reports
 - Reports > Investigations > Assign New and/or Updated Lab Reports
 - Investigations > Responsible Organization/Investigator Case and/or Known Contact – QRC
- Clerks/PHNs/Coordinators – Generate the MB2701C Investigation search report
 - Investigation Search Identify Unassigned - QRC
 - Search Parameters (date range)
 - Assigned Investigator
 - Assigned Date
- MB Health website:
 - MB Health landing page - Update Your Health Card – Link
Public Health
 - Disease Protocols:
 - Protocols A-Z - Review appropriate Protocol - Salmonella
 - Surveillance Forms:
 - Communicable Diseases
 - Documenting Geography for Communicable Disease Investigations in PHIMS
 - MHSU-0002 Communicable Disease Control Investigation Form and Instructions
 - Enteric, Food and Water-borne Diseases
 - MHUS-7256 Salmonella Questionnaire - General
- Communicable Disease Standard Provincial Workflow

Salmonella case: Salmonellosis (Nontyphoidal) Protocol

1. Review client lab information in PHIMS
2. Update **Disposition** and **Disposition Date**
3. Update **Classification** if applicable

Contact Provider's office/clinic if applicable

1. Confirm
 - Client's demographics with Provider's office/clinic
 - Has client been notified
 - Treatment
 - Any follow up appointments

Review Client's immunization Records

2. Contact Client
 - Confirm identifiers and establish that it is a good time to talk
 - Signs and Symptoms onset
 - Treatment if applicable
 - Explain results - education
 - Type of work, work with animals
 - Food and water
 - Travel
 - Household contacts – probable cases?
 - Provide Education – discuss possible sources
 - Other health risk factors (i.e. chronic illness)
 - Work exclusion considerations (if applicable) Consult with CD Coordinator
3. Book Immunization appointment if applicable

Where to PHIMS resource materials

Role	Search - Review investigation	
PHN CD Coord	Search Investigation p.1	Search by Investigation ID (Column C from the Investigation Search Report)
PHN CD Coord	Lab Report p. 2	View/Update Lab Report
Follow MHSU – 0002 – form - breadcrumbs		
PHN CD Coord	Client Demographics	I. Case Identification – <i>subject > client details > personal information</i> (client demographic)
PHN CD Coord	Investigation Information Responsible Organization/Investigator – Case - Contact	II. Investigation Information – <i>Disposition – investigation > investigation details > investigation information ></i> Investigation Information – <i>Responsible Organization – Investigation > investigation details > resp. org/investigator</i>
PHN CD Coord	Disease Summary	III. Infection Information – <i>investigation > investigation details > disease summary (Disease & Case Classification)</i>
PHN CD Coord	Disease Summary	IV. Disease Specific Information – <i>investigation > investigation details > disease summary (Stage)</i>

PHN CD Coord	Investigation Information	V. Investigation Information – <i>investigation > investigation information (Sensitive Environment/Occupation)</i>
PHN CD Coord	QRC 7.8a	VI. Signs and Symptoms – <i>investigation > signs and symptoms</i>
PHN CD Coord	QRC 7.9	VII. Outcomes – <i>investigation > outcomes</i>
Role	Follow MHSU – 0002 – form - breadcrumbs	
PHN CD Coord	Risk Factors	VIII. Risk Factor Information – <i>subject > risk factors</i>
PHN CD Coord	Acquisition Event	IX. Acquisition Exposure (Potential source of the infection during incubation period) – <i>investigation > exposure summary > create acquisition event</i>
PHN CD Coord	Immunization History Interpretation	X. *Immunization (Complete for Cholera, Hepatitis A, Invasive Pneumococcal Disease, Human Rabies, Smallpox, and Typhoid Fever only) – <i>subject > imms history interpretation</i>
PHN CD Coord	Medications	XI. Treatment Information (if applicable) – <i>investigation > prescriptions > prescription summary</i>
PHN CD Coord	Close Investigation	XII. *Responsible Regional Public Health Authority Use Only (Primary Investigator) – <i>investigation > investigation details > close investigation</i>
ENTERIC DISEASES, COMPLETE FOOD HISTORY FROM THE MHSU 7256 FORM AND UPLOAD VIA CONTEXT DOCUMENT INTO THE CLIENT'S INVESTIGATION		
PHN CD Coord	Interventions	XIII. Interventions – <i>investigation > treatment and intervention > interventions summary</i>
PHN CD Coord	Incubation and Communicability	XIV. Incubation and Communicability – <i>investigation > incubation & communicability</i>
PHN CD Coord	TE Known Contact (EQE or Create Transmission Event)	XV. Transmission Exposure (Potential spread to contacts during period of communicability) – <i>investigation > exposure summary > create transmission event (other household contact with the same signs and symptoms but no lab report)</i>
PHN CD Coord	TE	XVI. Contacts – <i>investigation > exposure summary > transmission event details</i>
PHN CD Coord	Clinical Notes	Add a Note to an Investigation – LHN > Notes
PHN CD Coord	Close Investigation	Close an Investigation* : LHN > Investigation > Investigation Details > Close Investigation
PHN CD Coord	Investigation-Context Documents	Upload Context Document : LHN > Document Management > Context Documents
Re-directing Cases/Contacts		
PHN CD Coord	Resp. Org/Inv Case and/or Known Contact p. 4	Resp Org/Investigator LHN > Investigation > Resp Org/Investigator > Update

Questions

- Document Management (Power Point)